INFORMATION MEMORANDUM

Dated 2nd August 2024



THIS INFORMATION MEMORANDUM IS INTENDED TO PROVIDE INFORMATION TO ASSIST YOU TO CONSIDER INVESTING IN THE FUND. IT DOES NOT AMOUNT TO A RECOMMENDATION, OFFER OR INVITATION, EITHER EXPRESSLY OR BY IMPLICATION, TO MAKE AN INVESTMENT IN THE FUND. THIS DOCUMENT MAY NOT CONTAIN ALL THE INFORMATION THAT YOU NEED TO EVALUATE BEFORE INVESTING IN THE FUND.

YOU ARE ADVISED TO CAREFULLY READ AND UNDERSTAND THE CONTENTS OF THIS INFORMATION MEMORANDUM BEFORE CONSIDERING INVESTING. YOU ARE ALSO ADVISED TO CONSULT A PROFESSIONAL AND INDEPENDENT ADVISOR PRIOR TO MAKING ANY DECISION IN INVESTING IN THE FUND.

THE FUND SHALL NOT BE OFFERED TO MALAYSIAN RESIDENTS IN ANY PART OF MALAYSIA EXCEPT IN LABUAN.

IMPORTANT INFORMATION

This Information Memorandum has been reviewed and approved by the directors of TRINIQUE LIMITED (Company No. LL20533) ("**Trinique**") and they collectively and individually accept full responsibility for the accuracy of the information contained in this Information Memorandum. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Information Memorandum false or misleading.

The Labuan Financial Services Authority ("**LFSA**") has authorised the Fund. A copy of this Information Memorandum has been registered with the LFSA and is governed under the Labuan Financial Services and Securities Act 2010.

The lodgement / submission of this Information Memorandum with LFSA should not be taken as an indication that LFSA recommends any investment in the Fund or assumes responsibility for the correctness of any statement made, or opinion or report expressed in this Information Memorandum.

LFSA is not liable for any non-disclosures, omission of information or misleading statements, if any, on the part of Trinique and is not responsible for the contents contained in this Information Memorandum. LFSA makes no representation on the accuracy and completeness of this Information Memorandum and expressly disclaims any liability whatsoever arising from, or where there is any reliance on the whole or any part of, its contents.

This Information Memorandum provides information about the Fund in which prospective investors ought to know before investing in the Fund. The information contained in this Information Memorandum shall be retained by prospective investors as they see fit for personal future references. Prospective investors are required to confirm that they have read and understood the contents of this Information Memorandum. This Information Memorandum does not amount to a recommendation, solicitation, offer or invitation, either expressly or by implication, to invest in the Fund. Any further information or representations given or made by any dealer, broker or other person should be disregarded and, accordingly, should not be relied upon. It is expressly stated herein that no person has been authorised to give any information or to make any representation other than those contained in this Information Memorandum, the annual report, or any official documents whatsoever if subsequently published, and, if given or made, such information or representation must not be relied upon as having been authorised.

Prospective investors shall bear in mind that the price of Trinique Token and the income (if any) from the Fund may fall or rise and there is no guarantee or assurance that the stated investment objective of the Fund will be achieved. Please refer to the "Risk Consideration" section of this Information Memorandum for further details. You should therefore carefully consider whether this

investment is suitable for you considering your financial condition, risk appetite and capability. This brief statement cannot disclose or highlight in full all the investment risks. You are advised to read in full and understand the contents of this Information Memorandum and also to consult an independent professional investment advisor before investing in this Fund.

Each prospective investor proceeds at its own risk.

The Fund shall not be offered to Malaysian residents in any part of Malaysia except in Labuan.

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Will be replaced by STATEMENT OF DISCLAIMER.

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SECTION 1

DEFINITIONS

TERMS	DESCRIPTIONS
Accounting Date	31 December of each calendar year by reference to which annual accounts for the Fund are prepared or such other date as the Board may from time to time decide.
Accounting Period	A period ending on an Accounting Date and commencing on the day following expiry of the last Accounting Period.
Act	Labuan Financial Services and Securities Act 2010 or any amendment thereto for the time being in force.
Auditor	An approved auditor as defined under the Labuan Companies Act 1990.
AUM	Assets under management.
Base Currency	The currency of the United States of America.
Board	The board of directors of the Fund for the time being.
Business Day	Any day (except Saturday, Sunday and any public holidays) on which banks are open for business in Labuan and Mauritius.
Collection Account	The account operated and managed by Trinique where all subscription monies are received and from which all redemption and distribution proceeds are paid. Unless, Custodian is appointed in the Fund to carry the above operations.
Collective Investment Scheme or CIS	(a) An arrangement or investment vehicle the assets of which are divided into two or more separate portfolios (whether described as portfolios, funds or by any other name) in which an investor may separately invest. Each such portfolio shall be deemed to be a separate collective investment scheme; and (b) In relation to any such collective investment scheme, "fund" means any Trinique Token, share or other interest (however described) of similar nature in such collective investment scheme.
Constitutive Documents	Collectively this Information Memorandum, the Constitution and the Subscription Agreement, and any circular, notice or other similar document issued by the Fund relating to the Fund.
Constitution	This Constitution of the Fund.

Custodian	The Custodian as may be appointed by the Directors from time to time to hold the assets of the Company for safekeeping under the applicable laws.
Secondary Market Price	The market price of the Trinique Token when traded on the secondary market, determined by supply and demand of the market. The secondary market is where existing tokens are bought and sold among investors, as opposed to the primary market where tokens are initially issued.
Dealing Day	A Subscription Dealing Day or Redemption Dealing Day, as the case may be.
Directors	The Directors of the Fund for the time being, or, as the case may be, the Directors assembled as a Board or as a committee of the Board.
FDI	A financial derivative instrument, which is a contract between two or more parties whose value is derived from one or more underlying assets.
Fund	Trinique Feeder Fund.
Hurdle Rate	The minimum expected return on an investment.
Information Memorandum	This document as may be amended, supplemented or modified from time to time.
Initial Offer Period	The period determined by the Directors during which Trinique Token are initially offered at the initial subscription price.
Investor	A holder of Trinique Token.
LFSA	Labuan Financial Services Authority.
Investment Advisor	Mirac Financial Ltd (Company No. LL17325), or any other approved person being duly appointed as fund investment advisor of the Fund.
KYC fees	Cost of KYC. Know Your Customer, is a process that financial companies use to verify a customer's identity and assess their risk.
Minimum Holding	Minimum number or value of Trinique Token which must be held by Investors at all times as specified in this Information Memorandum.
Minimum Investment	Initial and/or subsequent subscriptions as may be specified in this Information Memorandum or as the Board may determine and notify to Investors.
Net Asset Value or NAV	The value assigned to each unit or share of the Fund for accounting purposes, which is determined by deducting the value of all the

	Fund's liabilities from the value of all the Fund's assets, at the valuation point.
NAV per Trinique Token	The value assigned to each Trinique Token, which is Net Asset Value of the fund at a particular valuation point divided by the number of units in circulation at the same valuation point.
Principal Investor	An individual or entity directly investing in the Fund in exchange for Trinique Token issued by the Trinique and registered under Trinique Official Client Portal
Secondary Investor	An individual or entity other than the Principal Investor.
OAL	Olympus Asset Ltd (Company No. 165016).
OAL Fund	Olympus Asset Ltd Fund.
Qualified Holder	Any person, corporation or entity which meets the criteria for subscribing for and holding Trinique Token and shall not include a person or entity which: (a) cannot acquire or hold Trinique Token without violating laws or regulations of the jurisdiction to which he is subject to or subject of, or otherwise applicable to it; or (b) by reason of acquiring or holding such Trinique Token, may expose the Fund or any of its shareholders or Directors to adverse tax or other pecuniary consequences.
Redemption Dealing Day or Relevant Redemption Dealing Day	Such day or days at such intervals as the Directors may from time to time determine as being a day on which Trinique Token may be redeemed.
Redemption Price	The NAV per Trinique Token on the Relevant Redemption Dealing Day.
Settlement Date	Seven (7) Business Days following the relevant Dealing Day.
Subscription Agreement	A subscription agreement entered into between the Fund and a subscriber under which the subscriber agrees to subscribe for Trinique Token.
Subscription Price	The NAV per Trinique Token on the Relevant Subscription Dealing Day.
Trinique Official Client Portal	An official client portal of Trinique, that facilitates communication, collaboration, and interaction between Trinique and its clients. It serves as a centralized and secure space where clients can access various tools, information, and services related to their relationship with the business.

Trinique Token	The Digital tokens will be issued to investors, symbolizing their undivided share or interest in the assets of the Fund. Such Trinique Token may be listed and thereafter tradable on a regulated digital exchange.
Tokenization	The process of converting ownership or rights to an asset into digital tokens (in this case, Trinique Token) on a blockchain.
Trinique	Trinique Limited (Company No. LL20533).
USD	United States Dollar.

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SECTION 2

CORPORATE DIRECTORY

A. COMPANY INFORMATION		
Company Name	:	Trinique Limited (Company No. LL20533)
Registration Date	:	19 December 2023
Registered Office	:	Level 9F (2), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 F.T Labuan, Malaysia.
Email	:	support@trinique.io
Website	:	https://trinique.io

B. COMPANY SECRETARY		
Resident Secretary	:	BBS Trust Int'l Limited (Company No. LL08645)
Registered Address	:	Level 9F (2), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 F.T Labuan, Malaysia.
Telephone Number	:	087-416111
Email	:	info@bbstrust.com

C. CUSTODIAN		
Name	:	BBS Trust Int'l Limited (Company No. LL08645)
Registered Address	:	Level 9F (2), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 F.T Labuan, Malaysia.
Telephone Number	:	087-416111
Email	:	info@bbstrust.com

D. INVESTMENT ADVISOR		
Name	:	Mirac Financial Ltd (Company No. LL17325)
Registered Address	:	Level 9F (2), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 F.T Labuan, Malaysia.
Telephone Number	:	087-416111
Email	:	contact@miracfinancial.com

E. AUDITORS

As of date of this Information Memorandum, the Fund has not confirmed on the appointment of Auditors. The proposed Auditors for the Company will be any approved Auditors in Labuan.

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SECTION 3

INFORMATION ON THE FUND

FUND PROFILE

Name of Fund	Trinique Feeder Fund
Base Currency	United States Dollars (USD)
Category of Fund	Feeder Fund
Financial Year End	31 December
Initial Offer Period	8th February 2024
Minimum Initial Subscription Amount	USD 250,000.00
Minimum Subsequent Subscription Amount	USD 10,000.00
Minimum Holding Amount	USD 250,000.00
Fund Objective	Organised as a feeder fund investing in the units or interests of the OAL Fund, along with other diversified assets as they arise, which will be specified in this Information Memorandum.

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SECTION 4

INVESTMENT OBJECTIVES AND STRATEGY

The Fund is managed by the Board, with the assistance of the Investment Advisor, Mirac Financial Ltd.

The investment objective of the Fund is to achieve long-term growth in the value of assets by investing in the units or interests of the OAL Fund, along with other diversified assets as they arise, which will be specified in this Information Memorandum. The OAL Fund is managed by Olympus Asset Ltd (Company No: 165016), a private company with limited liability incorporated under the laws of Mauritius, which holds a Global Business Company License (Licence No. C119024137), issued by the Financial Services Commission of Mauritius pursuant to the provisions of the Financial Services Act 2007 of Mauritius, and authorised as a Collective Investment Scheme under Section 97 of the Securities Act 2005.

Each Trinique Token constitutes a beneficial interest in the Fund and represents one undivided share or interest in the property or assets of the Fund. In the event of new investment vehicles being added, each Trinique Token shall represent a beneficial interest in the combined portfolio, including the OAL Fund and any new investment vehicles.

The investment objective of the Fund shall not be altered without the approval by way of a Board resolution of the Fund. Changes to investment policies of the Fund which are material in nature may also only be made with the approval of a Board resolution to which the change relates. In the event of a change in investment objective and/or a material change in investment policy of the Fund, a reasonable notification period will be provided by the Board to enable Investors to redeem their Trinique Token prior to implementation of these changes.

Board of Directors of the Fund

Siaw Jun Kit ("Siaw")

Dr. Siaw holds a PhD in Finance & Investment, majoring in Technical Analysis. With over 11 years of extensive experience in currency trading, he has become an outstanding figure in the field. Transitioning over the past 7 years, he has gradually shifted his focus towards fund management.

With substantial knowledge in finance and a successful track record in currency trading, Dr. Siaw has developed proprietary manual trading strategies that have attracted millions of dollars in funds under management. He imparts these victorious strategies to currency traders through investment courses and private coaching. Dr. Siaw also serves as a speaker for technology and investment firms, functioning as a consultant with various private investment firms. Since 2019, he has

leveraged his expertise to create an Artificial Intelligence trading system, providing comprehensive brokerage solutions to both individual and corporate clients.

With commitment to continuous professional growth, Dr. Siaw is actively pursuing internationally recognised certifications, including the Certified Financial Technician (CFTe) and Master of Financial Technical Analysis (MFTA) offered by the International Federation of Technical Analysts (IFTA). He is as well challenging the STA Diploma provided by the Society of Technical Analysts (STA) and the Chartered Market Technician (CMT) Programme offered by the CMT Association. These qualifications further underscore Dr. Siaw's dedication to excellence and his commitment to staying at the forefront of industry trends and practices.

As a best-selling author in Malaysia, he penned "Behind A True Trader", a book series that launched in 5 countries, available in English, Malay and Chinese, with a fifthcoming masterpiece that explores relationships among financial instruments. Simultaneously, Dr. Siaw is working towards his next PhD in Investment Strategy Planning.

In 2023, marking his illustrious 11-year career, Dr. Siaw has assumed the role of CEO at a proprietary trading firm headquartered in Malaysia, where he adeptly oversees a team of numerous market analysts. Concurrently, he stands as the trailblazing CEO and pioneer of the fund tokenization sector (Trinique Limited), poised to secure the highest expected market capitalisation in Asia, reaching a remarkable 1 billion USD.

Stephennoel Kwong Yong Shian ("Stephen")

Stephen started his career in 1995 at TA Futures Sdn Bhd where he served as a senior executive and assisted in setting up the company and membership of KLOFFE (Kuala Lumpur Financial Futures Exchange). He joined RHB Futures Sdn Bhd in 1996 and held the position of Manager – Dealing. In 1998, Stephen served as the General Manager of AMMB Futures Sdn Bhd and held the position until 1999 before joining AmFutures Sdn Bhd as an Executive Director. In 2006, he joined AmInvestment Bank Bhd as Senior Vice President, Equity Broking – Foreign Institutional Desk with AmBank Group.

He started his education at Methodist Boys Secondary School in Kuala Lumpur before attending Ganella College also in Kuala Lumpur. He holds a BSc Degree in Mathematical Operational Research & Economics from Essex University, East Anglia, United Kingdom. He also holds a Capital Market Services Representative License (issued by Securities Commission of Malaysia) for Dealing in Securities and Derivatives.

Stephen was the Vice President of the Malaysian Futures Brokers Association and a Committee Member of Association of Stockbroking Companies Malaysia.

Master Fund

Olympus Asset Ltd ("OAL")

OAL is a private limited liability company limited by shares incorporated in accordance with the laws of Mauritius. OAL holds a Global Business Company License issued by the Financial Services Commission of Mauritius under Financial Services Act 2007 of Mauritius and is licensed as a Collective Investment Scheme under Section 97 of the Securities Act 2005. The OAL Fund is classified as an Expert Fund under Regulation 79 of the CIS Regulations for the purposes of the Mauritius Securities Act 2005 and the CIS Regulations, and is structured as an umbrella fund, where many various sub-funds may be established by the OAL Fund.
The OAL Fund has been structured as an umbrella fund in that its board may, from time to time, establish different sub-funds representing a separate portfolio of assets. The assets of each sub-fund will be invested in accordance with the investment objective and policies.

The OAL Fund shall always comply with the requirements of the conditions of its Global Business License issued by the Financial Services Commission of Mauritius and such other guidelines, directives or other instructions as may be given by the Financial Services Commission of Mauritius.

The OAL Fund is managed in Mauritius by its board of directors but day-to-day investment decisions shall be delegated to the Investment Committee Members (see below), who will be responsible for all investment and disinvestment decisions subject to the supervision of the OAL Fund's board of directors.

Investment Committee Members

The committee shall comprise of Mr. Elton Lim Jin Hong and Mr. Yeong Wai Cheong.

Mr. Elton Lim Jin Hong is an accomplished professional with over a decade of extensive experience in finance, investments, and business management across Southeast Asia and Mauritius. He completed a Bachelor of Arts, Majoring in Economics from the National University of Singapore in 2013. His career journey began at AXA Insurance Singapore in 2011 as an Associate Financial Services Manager, followed by a managerial role at Manulife in 2012. During this tenure, he excelled in client portfolio management, acquisition, and spearheaded the recruitment and training of Financial Consultants.

In 2018, he founded ARQ Cap Pte Ltd in Singapore, a proprietary trading and consultancy firm catering to private clients, brokerages, and asset management companies. As the Director of ARQ Cap, he steered strategic decisions, ensuring profitability and consolidating the company's position within the industry.

Subsequently, he established Olympus Asset Ltd in 2020, securing a Global Company License issued by the Mauritius FSC and authorization as a collective investment scheme. Serving on the Investment Committee, he oversees fund operations and pivotal investment decisions. Under his guidance, the fund currently manages USD 28 million in assets, delivering a cumulative return of 65.57%.

In 2022, he founded PT Granjaya Asia Investama (GAI), a futures trading firm accredited by the commodity futures trading supervisory agency in Indonesia. As the Chairman, he governs the organization, setting policies and providing executive oversight. His recent role as a special advisor to Hera Fund, a sub-fund of Nech Capital Pte Ltd, highlights his expertise in advising on investment strategies within a fund management company licensed by the Singapore Capital Markets Authority (CMS).

Alongside these endeavors, he holds the position of Managing Director at Omada Global Ltd in Labuan, solidifying his comprehensive and multifaceted experience in navigating diverse investment landscapes.

Mr. Yeong Wai Cheong is an accomplished professional with extensive expertise in investment management. He began his career at the Monetary Authority of Singapore, excelling as the Head of Japanese Investments. His role encompassed skilful management of bond portfolios, Japanese capital market instruments, and equities. Wai Cheong's background includes diverse trading experience in foreign exchange, commodities, equities, and bonds. A Chartered Financial Analyst, he holds an MBA with Honours from the University of Chicago, complemented by a First-Class Honours degree in Economics and Statistics from NUS. He served as CEO of financial companies, played a pivotal role in establishing Singapore's first futures exchange, and contributed to global fund management endeavours. Wai Cheong is also a driving force behind quantitative trading strategies development and cleantech project funding in Asia. He currently serves on the Investment Committee of Sinostar Asset Management, a regulated fund management firm based in Hong Kong.

The Board has intended to issue the Trinique Token representing the undivided share or interest in the assets of the Fund. This represents a progressive step towards enhancing investment opportunities and Investors stand to gain from this strategic move, including:

- **Enhanced Liquidity and Accessibility**
  Investors can trade these Trinique Token on approved digital exchanges, thereby facilitating quicker and more efficient transactions. This increased liquidity provides Investors with the flexibility to enter or exit their positions more readily, optimising their investment portfolios in response to changing market conditions.

- **Fractional Ownership and Accessibility**
  Tokenization enables the fractional ownership of assets, making it accessible to a broader range of investors. This democratisation of access empowers a wider spectrum of investors to diversify their portfolios and engage with the Fund's offerings.

- **Transparency and Immutability**
  Blockchain technology, commonly utilised in Tokenization, offers an inherent level of transparency and immutability to transactions. The digital nature of Trinique Token enables real-time tracking and auditability of ownership, reducing the risk of fraudulent activities and ensuring a high degree of transparency for all stakeholders.

- **Efficiency and Cost Savings**
  Tokenization eliminates intermediaries that are typically involved in traditional securities transactions, resulting in reduced administrative costs and quicker settlement times. The removal of intermediaries streamlines the investment process, leading to potential cost savings for both the Fund and investors.

Trinique Token Trading

The Trinique Token may be listed and thereafter tradable on a regulated digital exchange approved by a pertinent financial services authority. The approval ensures regulatory compliance and oversight, thereby maintaining the integrity and security of the trading process. The Fund shall diligently adhere to the relevant authority's guidelines and requirements in selecting and engaging with approved digital exchanges to ensure a transparent and lawful trading environment.

Regulatory Compliance

The Fund recognises the significance of adhering to all applicable laws, regulations, and guidelines related to Tokenization, securities, and digital asset trading. The Board will work diligently to ensure that the Tokenization process, and subsequent Trinique Token trading activities fully comply with the legal and regulatory requirements set forth by LFSA.

SECTION 5

IT CONSIDERATION

A detailed technical description of the protocol, platform, or application of the digital Trinique Token, as the case may be, and the associated benefits of technology.

Overview

The Trinique Token platform utilises Odoo, an open source ERP framework, hosted on Amazon Web Services (AWS) for the web interface and application logic. User accounts, Trinique Token balances, and transactions are stored in an AWS Relational Database Service (RDS) database with multi-AZ replication to increase availability and redundancy. The ERC-20 Trinique Token itself is deployed on the Ethereum blockchain using AWS Managed Blockchain, allowing for a robust and decentralised Trinique Token that can leverage Ethereum's network effects.

Protocol and Standards

The Trinique Token abides by the ERC-20 Trinique Token standard, the most widely adopted standard for fungible Trinique Token on Ethereum. This allows the Trinique Token to be compatible with existing Ethereum wallets, exchanges, and applications. The Trinique Token contract is deployed on the Ethereum mainnet, utilising proof-of-work consensus and transaction ordering.

Trinique Token Functionality

As an ERC-20 Trinique Token, the core functionality allows users to transfer Trinique Token between addresses and view Trinique Token balances. The Trinique Token can be used within the application for payments, rewards, governance voting and more. The fixed maximum supply provides scarcity and transparency into the Trinique Token distribution.

Platform Architecture

The web platform built on Odoo provides the user interface and connects the application to the backend AWS services. User accounts are stored in an RDS PostgreSQL database instance that utilises multi-AZ replication. This creates a primary DB instance with a synchronised standby replica in a different availability zone. Automatic failover occurs if the primary instance becomes unavailable to minimise downtime. Business logic handling Trinique Token transactions is also stored in the replicated RDS database. The AWS Managed Blockchain nodes interact with the Ethereum mainnet to send Trinique Token transactions and listen for events.

Database Replication Benefits

Using RDS multi-AZ replication provides increased data redundancy, better disaster recovery, and higher availability. The synchronised standby DB instance can be used for read operations to reduce load on the primary. Automatic failure detection and failover reduces recovery time in case of an outage. Database replication adds robustness and resilience without much operational overhead.

Auto Scaling Benefits

Using Auto Scaling groups and Load Balancing provides automated horizontal scaling, high availability and fault tolerance. The platform can efficiently handle spikes in traffic and demand with zero downtime. Running costs are optimised by only using the resources needed at any time. The Load Balancer ensures smooth traffic distribution and fast failover in case of instance failure.

A description of the wallet(s) the issuers will use

The issuers will leverage two types of wallets to securely manage the ERC20 Trinique Token supply. The majority of the total supply will be held in cold storage using Trezor hardware wallets to minimise the risk of theft. A smaller portion will be held in hot wallets powered by Amazon Managed Blockchain for distribution.

The Trezor hardware wallets generate and store private keys offline, allowing issuers to sign transactions without exposing secrets online. Backup seed phrases for the Trezor wallets are recorded and stored following strict security protocols for recovery purposes.

A subset of the total Trinique Token supply is held in Ethereum accounts powered by Amazon Managed Blockchain. The managed nodes make it easy for issuers to create accounts and distribute Trinique Token using API calls while handling infrastructure securely.

By separating the Trinique Token supply between online and offline wallets, the issuers limit the amount exposed to potential cyberattacks. The Trezor cold storage provides an air-gapped environment only connecting occasionally to sign transactions. Amazon Managed Blockchain adds convenience without sacrificing security.

This blended model balances security for the bulk of the supply with practicality for distribution. Issuers minimise risk by only keeping a portion of Trinique Token online ready for transactions. The combination of Trezor and Amazon Managed Blockchain wallets provides robust key management and issuance functionality.

Security safeguards against cyber threats

Securing Trinique Token Issuer Wallets

The main wallets holding the bulk of the ERC20 Trinique Token supply before distribution will utilise a layered security approach. Hardware wallets like Trezor will be used to keep private keys offline and prevent theft of issuer funds. The Trezor devices allow convenient transaction signing while maintaining air-gapped security. Backup seed phrases for the hardware wallets will be generated and stored following best practices for segmented offline storage in secure locations.

Hardening Server Infrastructure

Access controls will be implemented on all servers and cloud services, ensuring the principle of least privilege. Operator roles will be limited only to necessary systems, with strong passwords enforced and multi-factor authentication enabled. Sensitive credentials like API keys will employ encryption when stored, with regular secret rotation. Firewall settings will restrict traffic only to validated sources and required ports/protocols. Web application firewalls will provide an additional layer of monitoring and threat detection.

Enforcing Encryption

All web traffic and database connections will require encrypted transport using the latest TLS protocols. Plain HTTP will be redirected to HTTPS. Best practices around VPNs, VLAN segmentation, and private subnets will compartmentalise environments and traffic flows. Network security groups, certificates, and other features will be configured to enforce encryption in transit and at rest.

Integrating Monitoring and Auditing

Comprehensive activity logging and alerting will detect potential security events across all systems, including the Odoo platform, blockchain nodes, databases, and cloud services. Logs will feed into a centralised monitoring dashboard for easy anomaly detection and forensic analysis. Regular audits and vulnerability scans will identify any misconfigurations or software issues. Smart contract audits will verify the Trinique Token programming adheres to specifications.

Encrypting Private Keys

Private keys for issuer wallets and Amazon Managed Blockchain accounts will be encrypted before storing in the backend database. A strong symmetric encryption algorithm like AES-256 will be used to cypher the private key data, securing it at rest. The encryption keys will be securely managed in a secret vault like AWS Secrets Manager and rotated periodically.

Decryption will only occur during transaction signing within the application logic, before the cyphertext is passed to the wallet SDKs and blockchain nodes to authorise the transaction. This ensures the plaintext private keys are not persisted in the database or log files. The encrypted key storage limits exposure in the event of a breach. Proper access controls will be enforced on the decryption logic.

The underlying protocol's interoperability with other protocols

The ERC20 protocol provides seamless interoperability between the Trinique Token platform and the broader Ethereum ecosystem. As the most widely adopted standard for fungible Trinique Token on Ethereum, ERC20 is supported by every major DeFi application, NFT marketplace, decentralised exchange, wallet, and other Ethereum-based services that incorporate Trinique Token functionality.

The Trinique Token's integration with Ethereum allows it to be easily traded on centralised exchanges supporting ETH-based assets and used within decentralised finance protocols like lending and liquidity pools. Emerging atomic swap technologies are enabling decentralised exchanges between ERC20 Trinique Token and non-Ethereum blockchain assets like Bitcoin, removing third party custodians.

To extend interoperability beyond Ethereum, decentralised bridge networks like Wormhole and Connext enable two-way transfers of the ERC20 Trinique Token to and from other major smart contract platforms like Solana, BNB Chain, and Polygon. This provides access to additional liquidity pools and communities.

The ERC20 ABI and contract can also be ported to compatible EVM blockchains or "wrapped" in Tokenized representations on non-EVM chains to increase distribution and utility. By leveraging open standards at both the protocol and application levels, the Trinique Token platform promotes seamless integration with external products and services across a diverse blockchain ecosystem.

On the application backend, the Trinique Token platform leverages a modular open source architecture to facilitate interoperability. The Odoo framework with Python-based microservices enables simple integration with external systems via APIs.

User account data is stored in the AWS Relational Database Service, which offers standards-based databases like PostgreSQL that can sync across applications. The AWS Managed Blockchain Ethereum nodes allow interacting with Trinique Token contracts on the blockchain through a managed service.

All components are orchestrated on AWS cloud infrastructure, utilising well- documented APIs and SDKs. This makes integrating new applications, data sources, and workflows straightforward. AWS services like Lambda and EventBridge simplify building interoperable functions and data pipelines.

Adhering to common standards and best practices in each layer, from smart contract code to cloud hosting, enhances the Trinique Token platform's interoperability with both internal and external systems. Modular design and APIs enable the platform to easily incorporate new technologies and allow other applications to integrate the Trinique Token's functionality.

The methods of payment

The platform supports two forms of payment for users to obtain Trinique Token - USDT cryptocurrency and bank transfer (fiat). Both payment details will be provided by the Custodian.

To pay with USDT, a unique ERC20 wallet address is generated for the user when they initiate the subscription process. Users send the exact USDT amount to this address from their preferred wallet. The platform monitors the blockchain to automatically verify when the payment is received. If the sent USDT matches the expected amount, Trinique Token is minted and transferred to the user's wallet. Any overpayment remains credited to the user's subscription address for future use.

For bank transfers, users are shown the platform's banking details including account number, routing number, and beneficiary name. Users must manually send the fiat currency amount from their bank account and upload confirmations to verify completing the transfer.

This dual payment approach provides flexibility. Integration with the USDT blockchain allows crypto-native automated reconciliation and near-instant issuance. Bank transfers accommodate users without crypto, though require manual verification and take longer to clear. Both methods ultimately result in users receiving their subscribed Trinique Token.

Any restrictions on the transferability of the Trinique Token

The Trinique Token is designed as a freely transferable cryptocurrency adhering to the ERC20 standard on the Ethereum blockchain.

No restrictions are technically imposed at the protocol level on transfers of the Trinique Token to compatible ERC20 wallets. Users can freely send Trinique Token peer- to-peer on the blockchain without intermediaries.

However, Trinique Token holders must comply with applicable laws and regulations for

cryptocurrency transactions and blockchain-based securities. Certain jurisdictions may have restrictions on who can own or transfer blockchain Trinique Token deemed as investment contracts or securities.

The platform does not facilitate or authorise Trinique Token transfers to wallets held on exchanges, platforms, or territories where use of the Trinique Token violates local laws. Users are responsible for ensuring compliance when transferring Trinique Token.

The platform reserves the right to freeze, reverse, or cancel Trinique Token transactions that violate terms of use, involve proceeds of illegal activity, or enable abuse of the platform's systems. However, legitimate peer-to-peer transfers between users in supported jurisdictions are not restricted.

Corporate Governance Policy

The platform adheres to ethical business practices and sound corporate governance principles to promote fairness, transparency, and accountability across internal operations and external interactions.

Leadership & Oversight

The Board of Directors provides independent oversight and strategic guidance to management. Board composition aims for diverse, qualified directors with relevant expertise. Management enforces strong internal controls and separation of duties.

Financial Reporting

Regular audits are conducted by accredited third party accounting firms to ensure accurate financial statements. Results are shared with regulators and made publicly available. Applicable taxes are paid properly.

Risk Management

A robust risk framework identifies and mitigates operational, regulatory, reputational and cyber risks across Trinique Token. Incident response plans limit disruption. Insurance covers liabilities. Assets are secured physically and digitally.

Ethics & Compliance

A code of conduct guides employee and leadership integrity and ethics. Potential conflicts of interest are disclosed. Regulatory obligations are fulfilled in all jurisdictions of operation. KYC/AML protocols are implemented.

Transparency

Platform policies and fees are disclosed clearly to users. Material developments are communicated promptly and accurately. User data is protected privately. Open source code and audits instil trust.

Cybersecurity Policy

The platform is committed to protecting user data, assets, and systems through a multilayered cybersecurity program designed to prevent, detect, and respond to threats.

Data Protection

User data is encrypted in transit and at rest. Access controls, least privilege principles, and data minimization limit exposure. Audits validate controls effectiveness.

Asset & Infrastructure Security

Production infrastructure utilises lockdown configurations, vulnerability monitoring, and real-time threat intelligence to harden systems. Backups ensure availability.

Application & API Security

Secure software development practices are followed. Code audits and penetration testing validate application security pre-release. APIs are authenticated and authorised.

Network Security

Network perimeters are protected by firewalls filtering unauthorised traffic. Segmentation, VPNs, VLANs, and private subnets isolate environments. Traffic is monitored.

Incident Response

Robust monitoring and alerting enable rapid threat detection. Response plans guide containment and remediation following defined procedures and notifications.

Security Training

Mandatory new hire and ongoing cybersecurity awareness training educates staff on policies, threats, safe practices, and responsibilities.

Internal Control Policy

The platform maintains a comprehensive system of internal controls that promote adherence to financial reporting standards, compliance obligations, data security protocols, and other risk

management goals across all aspects of operations.
For financial controls, segregation of approval duties, system access limitations aligned to user roles, continuous transaction monitoring, automated exception reporting, and other mechanisms aim to uphold integrity in financial activities.

Rigorous IT controls govern access management procedures, change control processes requiring approvals, and technical safeguards including backups, encryption, and antivirus to secure systems and infrastructure.

Compliance is ingrained through codes of conduct, ethics training, performing risk assessments, and undergoing control testing audits to validate adherence to applicable laws and regulations across business functions.

To protect sensitive user and company data, database access restrictions, data encryption, activity logging, data loss prevention controls, and breach notification procedures help identify and swiftly respond to any potential data exposures.

Accurate financial reporting relies on annual external audits and timely internal reporting to management and the board on control effectiveness, with prompt escalation and remediation of identified deficiencies.

Annual assessments benchmark internal control performance, ensuring alignment with the policy's objectives for financial discipline, compliance, data security, and risk management across all organisational activities.

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SECTION 6

RISK CONSIDERATIONS

There can be no assurance that the Fund's investments will be successful or that the investment objectives of the Fund will be achieved. The Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Fund may suffer losses. There is no guarantee of the repayment of principal invested in the Fund.

An investment in the Fund should be regarded as long-term in nature and is only suitable for investors who understand the risks involved.

The difference at any one time between the sale and redemption price of Trinique Token means that the investment should be viewed as medium to long term.

The following sets out the details and particular risks associated with an investment in the Fund, which Investors are encouraged to discuss with their professional advisers. It does not purport to be a comprehensive summary of all of the risks associated with an investment in the Fund. Investors shall proceed with caution and at its own risk.

Conflicts of Interest

There is no prohibition on dealings in the assets of the Fund by the Investment Advisor, the Custodian or entities related to the Investment Advisor or to their respective officers, directors or executives, provided that the transaction is negotiated and carried out all times on an arm's length basis. Such transactions must be consistent with the best interests of the Investors.

There will be no obligation on the part of the Investment Advisor, the Custodian or entities related to the Investment Advisor, or their respective officers, directors or executives to account to the Investors for any benefits so arising and any such benefits may be retained by the relevant party provided that:

i. a person approved by the Custodian (or in the case of a transaction involving the Custodian and/or the Investment Advisor) as independent and competent certifies the price at which the transaction is effected is fair; or
ii. the execution of the transaction is on best terms on an organised investment exchanges under its rules; or
iii. where the conditions set out in (i) or (ii) above are not practical, the Custodian (or in the case of a transaction involving the Custodian and/or the Investment Advisor) is satisfied that such transaction conforms with the principle that it is negotiated on an arm's length basis and is in the best interest of Investors.

Valuation Risk

Valuation of the Fund's investments may involve uncertainties and judgmental determinations. If such valuation turns out to be incorrect, this may affect the total AUM of the Fund.

Cyber Security Risk

The Investment Advisor and its service providers are susceptible to operational and information security and related risks of cyber security incidents. In general, cyber incidents can result from deliberate attacks or unintentional events. Cyber security attacks include, but are not limited to, gaining unauthorised access to digital systems (i.e., through "hacking" or malicious software coding) for purposes of misappropriating assets or sensitive information, corrupting data or causing operational disruption.

Cyber security attacks may also be carried out in a manner that does not require gaining unauthorised access, such as causing denial-of-service attacks on websites (i.e., efforts to make services unavailable to intended users). Cyber security incidents affecting the Investment Advisor or Custodian or other service providers such as financial intermediaries have the ability to cause disruptions and impact business operations, potentially resulting in financial losses; impediments to trading for the Fund's portfolio; the inability of Investors to transact business with the Board in respect of the Fund; violations of applicable privacy, data security or other laws; regulatory fines and penalties; reputational damage; reimbursement or other compensation or remediation costs; legal fees; or additional compliance costs.

Similar adverse consequences could result from cyber security incidents affecting issuers of securities in which the Fund invests, counterparties with which the Board engages in transactions, governmental and other regulatory authorities, exchange and other financial market operators, banks, brokers, dealers, insurance companies and other financial institutions and other parties. While information risk management systems and business continuity plans have been developed which are designed to reduce the risks associated with cyber security, there are inherent limitations in any cyber security risk management systems or business continuity plans including the possibility that certain risks have not been identified.

Taxation

Any changes in the taxation legislation or the interpretation thereof in any jurisdiction where the Fund is registered, marketed or invested could affect the tax status of the Fund, and consequently the value of the Fund's investments in the affected jurisdiction, the Fund's ability to achieve its investment objective and/or to alter the post-tax returns to Investors.

The Fund may be subject to withholding or other taxes on income and/or gains arising from its investments. Certain investments may themselves be subject to similar taxes on the underlying

investments that they hold. Any investment in either developed or emerging markets, may be subject to new taxes or the rate of tax applicable to any income arising or capital gains may increase or decrease as a result of any prospective or retrospective change in applicable laws, rules or regulations or the interpretation thereof. It is possible that the Fund may or may not be able to benefit from relief under a double tax agreement between countries (as applicable, as the case may be) where an investment is resident for tax purposes.

Certain countries may have a tax regime that is less well defined, may be subject to unpredictable change and may permit retroactive taxation thus the Fund could become subject to a local tax liability that had not reasonably been anticipated. Such uncertainty could necessitate significant provisions being made by the Fund in the cost of a payment made in good faith to a fiscal authority where it was eventually found that a payment need not have been made.

Consequently, where through fundamental uncertainty as to the tax liability, or the lack of a developed mechanism for practical and timely payment of taxes, the Fund pays taxes relating to previous years, any related costs will likewise be chargeable to the Fund. Such late paid taxes will normally be debited to the Fund at the point the decision to accrue the liability in the Fund's accounts is made.

As a result of the situations referred to above, any provisions made by the Fund in respect of the potential taxation of and returns from investments held at any time may prove to be excessive or inadequate to meet any eventual tax liabilities. Consequently, Investors in the Fund may be advantaged or disadvantaged when they subscribe or redeem their Trinique Token.

Investors and potential investors' attention is drawn to the taxation risks associated with investing in the Fund. Please refer to the section headed "Taxation" of this Information Memorandum.

Foreign Account Tax Compliance Act

The foreign account tax compliance provisions ("**FATCA**") which apply to certain payments are essentially designed to require reporting of Specified US Person's direct and indirect ownership of non-US accounts and non-US entities to the US Internal Revenue Service ("**IRS**"), with any failure to provide the required information resulting in a 30% US withholding tax on direct US investments (and possibly indirect US investments). In order to avoid being subject to US withholding tax, both US investors and non-US investors are likely to be required to provide information regarding themselves and their investors.

Investors and prospective investors should consult their own tax advisor with regard to US federal, state, local and non-US tax reporting, the possible implication of FATCA on them and the Fund and certification requirements associated with an investment in the Fund.

Common Reporting Standard

The OECD Council developed the Common Reporting Standard ("**CRS**") to address the issue of offshore tax evasion on a global basis. The CRS provides a common standard for due diligence, reporting and exchange of financial account information. Pursuant to the CRS, participating jurisdictions will obtain from reporting financial institutions, and automatically exchange with exchange partners on an annual basis, financial information with respect to all reportable accounts identified by financial institutions on the basis of common due diligence and reporting procedures. Malaysia has legislated to implement the CRS. As a result, the Fund will be required to comply with the CRS due diligence and reporting requirements, as adopted by Malaysia. Investors may be required to provide additional information to the Fund to enable the Fund to satisfy its obligations under the CRS. Failure to provide requested information may subject an Investor to liability for any resulting penalties or other charges and/or compulsory redemption of its Trinique Token.

Investors and prospective investors should consult their own tax advisor with regard to their own certification requirements associated with an investment in the Fund.

Fund Termination Risk

In the event of the early termination of the Fund, the Board would have to distribute to the Investors of the Fund their pro rata interest in the assets of the Fund. It is possible that at the time of such sale or distribution, certain investments held by the Fund may be worth less than the initial cost of such investments, resulting in a substantial loss to the Investors of the Fund. Moreover, any organisational expenses with regard to the Fund that had not yet become fully amortised would be debited against the Fund's capital at that time. Investors and prospective investors should take further note that the circumstances under which the Fund may be terminated.

Custody Risk

Assets of the Fund that are financial instruments/securities are held in custody by the Custodian. Such assets of the Fund will be identified in the Custodian's books as belonging to the Fund at all times and will be segregated from other assets of the Custodian. For non-custody assets such as cash, the Custodian is not required to segregate these assets and is only required to verify the Fund's ownership of such non-custody assets and to maintain a record of such assets. The Custodian will only be liable for the loss of those assets if a loss is suffered as a result of its negligent or intentional failure to properly verify the Fund's ownership of such non-custody assets. Cash of the Fund is held with a third-party bank on deposit. In the event of insolvency of the third party, in accordance with standard banking practice, the Fund will rank as an unsecured creditor. The Custodian, in such an instance, shall not be liable to return such cash.

In the event of insolvency of the Custodian, Investors are exposed to the risk of the Custodian not being able to fully meet its obligations to rectitude in a short time frame all of the assets of the Fund. No segregation applies to cash which means there is an increase in the risk of non-restitution in the case of insolvency. Investors may be exposed to the risk of insolvency of third party/sub-custodians in certain circumstances and may suffer loss as a result.

The following risk factors are also applicable to the OAL Fund and potential investors should therefore consider the following risks before investing in the Fund. Specific risks may also apply directly to the Fund and should be noted accordingly. For the avoidance of doubt, reference to "the OAL Fund" in the following risk factors refers to the Olympus Asset Ltd Fund.

Counterparty Risk

Counterparty risk, otherwise known as default risk, is the risk that an organisation does not pay out on a bond or other trade or transaction when it is supposed to. If a counterparty fails to honour its obligations in a timely manner and the OAL Fund is delayed or prevented from exercising its rights with respect to the investments in its portfolio, it may experience a decline in the value of its position, lose income and/or incur costs associated with asserting its rights.

Credit Risk – General

The OAL Fund may be exposed to credit / default risk of issuers of debt securities that the OAL Fund may invest in. When the OAL Fund invests in a security or other instrument which is guaranteed by a bank or other type of financial institution, there can be no assurance that such guarantor will not itself be subject to credit difficulties, which may lead to the downgrading of such securities or instruments, or to the loss of some or all of the sums invested in such securities or instruments, or payments due on such securities or instruments.

Currency Risk

The underlying investments of the OAL Fund may be denominated in currencies other than the base currency of the OAL Fund. Also, units of the OAL Fund may be designated in a currency other than the base currency of the OAL Fund. The net asset value of the OAL Fund may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls. No steps are taken to mitigate the effects of exchange rate fluctuations between the currency of denomination of the funds and the base currency.

Inflation Risk

The OAL Fund's assets or income from the OAL Fund's investments may be worth less in real terms in the future as inflation decreases the value of money. As inflation increases, the real value of the OAL Fund's portfolio will decline unless it grows by more than the rate of inflation.

Volatility and Liquidity Risk

Liquidity risk exists when a particular security or instrument is difficult to purchase or sell. If the amount of a transaction is particularly large or if the relevant market is illiquid (as is the case with many privately negotiated FDIs, structured products, etc.), it may not be possible to initiate a transaction or liquidate a position at an advantageous time or price. In addition, equity securities in certain markets may be subject to higher volatility and lower liquidity when compared to more developed markets. The prices of securities traded in such markets may be subject to fluctuations. Further, the bid and offer spreads of the price of such securities or instruments may be large and the OAL Fund may incur significant trading costs.

Market Disruption Risk

The OAL Fund may be exposed to the risk of incurring large losses in the event of disrupted markets. Disruptions can include the suspension or limit on trading of a financial exchange and disruptions in one market sector can have an adverse effect on other market sectors. If this happens, the risk of loss to the OAL Fund can be increased because many positions may become illiquid, making them difficult to sell. Finance available to the OAL Fund may also be reduced which can make it more difficult for the OAL Fund to trade.

Potential Implications of an Epidemic and/or a Pandemic

Events such as health pandemics or outbreaks of disease may lead to increased short-term market volatility and may have adverse long-term effects on world economies and markets generally. For example, beginning in late 2019, an outbreak of a highly contagious form of coronavirus disease, COVID-19 or 2019-nCOV spread to numerous countries, prompting precautionary government-imposed closures and restrictions of certain travel and businesses in many countries.

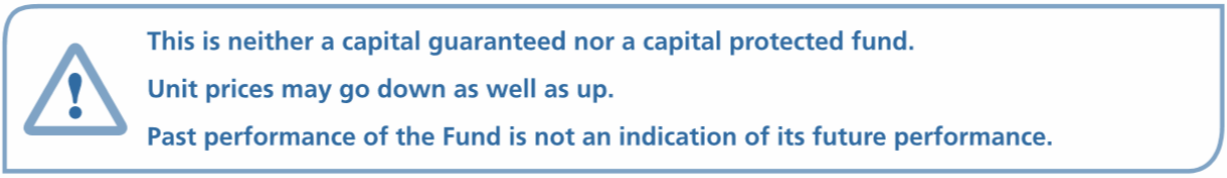
Any outbreak of disease epidemics may result in the closure of the Investment Advisor's and/or an investment's offices or other businesses, including office buildings, retail stores and other commercial venues and could also result in (a) the lack of availability or price volatility of raw materials or component parts necessary to an investment's business and (b) disruption of regional or global trade markets and/or the availability of capital or economic decline. Such outbreaks of disease may have an adverse impact on the Fund's and the OAL Fund's value and/or the OAL Fund's investments.

Suspension of Trading

A securities exchange typically has the right to suspend or limit trading in any instrument traded on that exchange. The government or the regulators may also implement policies that may affect the financial markets. A suspension could render it impossible for the underlying fund investment advisor to liquidate positions and thereby expose the Fund to losses and may have a negative impact on the Fund.

No Investment Guarantee

Investment in the Fund and the OAL Fund are not of the same nature as a deposit in a bank account and is not protected by any government, government agency or other guarantee scheme which may be available to protect the holder of a bank deposit account. Any investment in the Fund and the OAL Fund is subject to fluctuations in value and you may get back less than you invest.



Approach to environmental, social and governance ("ESG") integration

OAL integrates ESG information into the investment process across all asset classes. Through bottom-up, fundamental analysis, OAL seeks to gain a comprehensive understanding of the factors that influence the sustainability of investments. OAL considers ESG information alongside other crucial variables that may impact an investment's risks and returns over time. In particular, OAL considers ESG criteria in relation to specific industry and sector trends and characteristics to identify the risks of an investment. Once invested, OAL continues to monitor each investment to ensure their thesis, including that on ESG matters, remains intact and that an investment's risk and return profile remains attractive relative to other opportunities available in the market. Sustainability risks that OAL may consider are environmental, social or governance events or conditions that, if they occur, could cause an actual or a potential material negative impact on the value of the investment, examples of which include physical environmental risks, transition risk (e.g. investee company assets losing their financial value because of tightening of environmental legislation) or liability risk (e.g. risk of liability due to a breach of human/employee rights considering the jurisdiction of the investee company).

The way in which the Fund analyses and uses ESG information may vary. The use of ESG information may affect the Fund's investment performance and, as such, may perform differently compared to similar collective investment schemes. In addition to OAL's in-house evaluation of ESG risks, it also has access to third-party resources that provide ESG information. In evaluating

an investment, OAL is dependent upon information and data, which may be incomplete, inaccurate or unavailable. Neither OAL, the Custodian nor the Investment Advisor make any representation or warranty, express or implied, with respect to the fairness, correctness, accuracy, reasonableness or completeness of such ESG information or the way in which it is implemented. Investor and societal sentiment towards ESG concepts and topics may also change over time, which may affect the demand for ESG-based investments and may also affect their performance.

Investment in Equities

The Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors. When the equity markets are extremely volatile, the value of the Fund may fluctuate substantially.

Investment in Equity-Related Securities

The Fund may invest in equity-related securities such as structured notes, participation notes or equity-linked notes. These are usually issued by a broker, an investment bank or a company and are therefore subject to the risk of insolvency or default of the issuer. If there is no active market in these instruments, this may lead to liquidity risk. Further, investment in equity-linked securities may lead to dilution of performance of the Fund when compared to the other funds which invest directly in similar underlying assets due to fees embedded in the notes.

Convertible bonds are a hybrid between debt and equity, permitting holders to convert into shares in the company issuing the bond at a specified future date. As such, convertibles will be exposed to equity movement and greater volatility than straight bond investments. Investments in convertible bonds are subject to the same interest rate risk, credit risk, liquidity risk and prepayment risk associated with comparable straight bond investments.

Investment in Small-Capitalisation/ Mid-Capitalisation Companies

The stock of small-capitalisation and mid-capitalisation companies may have lower liquidity and their prices are more volatile to adverse economic developments than those of larger capitalisation companies in general. Risks include economic risks, such as lack of product depth, limited geographical diversification and increased sensitivity to the business cycle. They also include organisational risk, such as concentration of management and shareholders and key-person dependence. Where smaller companies are listed on 'junior' sections of the stock exchange, they may be subject to a lighter regulatory environment. Furthermore, the shares in smaller companies can be more difficult to buy and sell, resulting in less flexibility, and sometimes higher costs, in implementing investment decisions.

Investment in Other Funds

Where the Fund invests in any underlying funds, it will not have an active role in the day-to-day management of those funds and the Fund will be subject to the risks associated with the underlying funds respectively. The Fund does not have control of the investments of the underlying funds and there is no assurance that the investment objective and strategy of the underlying funds will be successfully achieved which may have a negative impact on the value of the Fund.

There may be additional costs when investing into these underlying funds. There is also no guarantee that the underlying funds will have sufficient liquidity to meet the Fund's redemption requests as and when made.

Risk Related to Investment in FDIs

Investments of the Fund may be composed of securities with varying degrees of volatility and may comprise, from time to time, FDIs. Since FDIs may be geared instruments, their use may result in greater fluctuations of the value of the Fund of the Fund. Risks associated with FDIs include counterparty/credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter (OTC) transaction risk. The leverage element/component of a FDI can result in a loss significantly greater than the amount invested in the FDI by the Fund. Exposure to FDIs may lead to a high risk of significant loss by the Fund.

The Fund may use FDIs for efficient portfolio management, including attempting to hedge or reduce the overall risk of its investments, or FDIs may be used for investment purposes in pursuit of investment objectives, policies and strategies. Such strategies might be unsuccessful and incur losses for the Fund, due to market conditions. A Fund's ability to use these strategies may be limited by market conditions, regulatory limits and tax considerations. Investments in FDIs are subject to normal market fluctuations and other risks inherent in investment in securities. In addition, the use of FDIs involves special risks, including:

i. dependence on the ability of the Investment Advisor of the Fund to accurately predict movements in the price of the underlying security;
ii. imperfect correlation between the movements in securities or currency on which a FDIs contract is based and movements in the securities or currencies in the Fund;
iii. the absence of a liquid market for any particular instrument at any particular time which may inhibit the ability of the Fund to liquidate a FDI at an advantageous price;
iv. due to the degree of leverage inherent in FDIs contracts, a relatively small price movement in a contract may result in an immediate and substantial loss to the Fund; and
v. possible impediments to efficient portfolio management or the ability to meet repurchase requests or other short-term obligations because a percentage of the Fund's assets may be segregated to cover its obligations.

Risk Related to Hedging Techniques

The Fund may utilise a variety of financial instruments, such as options, interest rate swaps, futures and forward contracts, etc to seek to hedge against declines in the values of the Fund's positions as a result of changes in currency exchange rates, equity markets, market interest rates and other events. Hedging against a decline in the value of Fund's positions will not eliminate fluctuations in the values of the Fund's positions or prevent losses if the values of such positions decline, but it does establish other positions designed to gain from those same developments, thus reducing the decline in the Fund's value. However, such hedging transactions also limit the opportunity for gain if the value of the Fund's positions should increase. It may not be possible for the Fund to hedge against a change or event at a price sufficient to protect its assets from the decline in value of the Fund's positions anticipated as a result of such change. In addition, it may not be possible to hedge against certain changes or events at all or the Board of the Fund may choose not to.

Risk Related to Efficient Portfolio Management

The Investment Advisor of the Fund may utilise the scheme property of the Fund to enter into transactions for the purposes of efficient portfolio management ("**EPM**"). Permitted EPM transactions include transactions in FDIs to hedge against price or currency fluctuations, and these may be dealt or traded on an eligible FDIs market or may be Over-The-Counter ("**OTC**") FDIs. EPM techniques may also involve the Investment Advisor of the Fund entering into stock lending transactions or repurchase and reverse repurchase agreements in relation to the Fund. The Investment Advisor of the Fund must ensure in entering into EPM transactions, the transaction is economically appropriate to the reduction of the relevant risks (whether in the price of investments, interest rates or exchange rates) or to the reduction of the relevant costs and/or to the generation of additional capital or income with an acceptably low level of risk. The Investment Advisor of the Fund must also take steps to try and ensure that the counterparty exposure in such transactions is fully "covered" by cash and/or other acceptable and sufficiently liquid property sufficient to meet any obligation to pay or deliver that could arise.

EPM transactions will give rise to risks for the Fund. There is no guarantee that the use of EPM transactions will achieve its objective.

Where the Fund enters stock lending transactions, if there is a default by a counterparty, the Fund may suffer loss due to securities lent being recovered late or only in part.

To the extent that collateral is received by the Fund in relation to an EPM transaction to mitigate counterparty risk, there is no guarantee that, in the event of counterparty default, that collateral when realised will fully cover any exposure of the Fund to loss arising from that counterparty's default. The Investment Advisor of the Fund has a collateral management policy which sets out the eligible types of collateral the Fund may accept.

Leverage Risk

When the Fund purchases a security or an option, the risk to the Fund is limited to the loss of its investment. In the case of a transaction involving futures, forwards, swaps, contracts for differences or options, the Fund's liability may be potentially unlimited until the position is closed. Where assets are bought or sold using borrowed money, this increases the risk that in the case of losses that these are compounded and as a result have a material negative impact on the value of the Fund. Investors should also note that certain FDIs such as forward foreign exchange and complex swaps may be entered into on an OTC basis with one or more eligible counterparties. Trading in such FDIs results in credit risk exposure to such eligible counterparties (i.e., the risk that the eligible counterparty to a FDI trade will fail to discharge its obligations under the terms of the trade in respect of the Fund). Where the Investment Advisor of the Fund, on behalf of the Fund, enters into OTC FDIs, it may seek to mitigate much of its credit risk to an eligible counterparty by receiving collateral from that eligible counterparty. To the extent that any OTC FDIs are not fully collateralised, a default by the eligible counterparty may result in a reduction in the value of the Fund and thereby a reduction in the value of an investment in the Fund.

Concentration Risk

Due to the concentration of the investment portfolio of the Fund on companies in Africa and Asia, events that have an effect on this region will have a greater effect on the Fund than in the case of a less concentrated investment portfolio.

Substantial Investment in Africa and Asia

The Fund will invest substantially in Africa and Asia. The risks inherent in these countries' securities are of a nature and degree not typically encountered in investment in securities of listed companies on other major securities markets. Due to the outbreak of natural calamities, wars, conflict of arms or grave and sudden changes in domestic or foreign economic circumstances or other equivalent situations, the Ministry of Finance in those countries ("**MOFs**") may temporarily suspend payment, receipt of transactions to which the relevant Foreign Exchange Transactions laws and regulations apply, or impose an obligation to safekeep, deposit or sell means of payment in or to certain governmental agencies or financial institutions.

If the international balance of payments and international finance are likely to be confronted with serious difficulty or the movement of capital between those countries and abroad is likely to bring about serious obstacles in carrying out those countries government's currency policies, exchange rate policies and other macroeconomic policies, that MOFs may require any person who intends to perform capital transactions to obtain permission or to deposit part of the payments received in such transactions at certain governmental agencies or financial institutions, subject to certain limitations.

In certain developing countries, portfolio investment by foreign investors (such as the Fund) may require consent or be subject to restrictions. These restrictions and any further restrictions introduced in the future could limit the availability to the Fund of attractive investment opportunities.

Investment in Specific Countries, Regions or Sectors

The Fund's investments are concentrated in specific industry sectors, instruments, countries or regions. The value of the Fund may be more volatile than that of a fund having a more diverse portfolio of investments.

The value of the Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory events affecting a market in a country or region.

Investment in Emerging Markets

Where the Fund invests in emerging markets, it may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risks, currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility. High market volatility and potential settlement difficulties in certain markets may also result in significant fluctuations in the prices of the securities traded on such markets and thereby may adversely affect the value of the Fund. Currency conversion and repatriation of investment income, capital and proceeds of sale by the Fund may be limited or require governmental consents. The Fund could be adversely affected by delays in, or refusal to grant, any such approval for the repatriation of funds or by any official intervention affecting the process of settlement of transactions. Stock exchanges and other such clearing infrastructure may lack liquidity and robust procedures and may be susceptible to interference.

Political, Social and Economic Instability

Some countries have a higher than usual risk of nationalisation, expropriation or confiscatory taxation, any of which might have an adverse effect on the Fund's investments in those countries. Developing countries can be subject to a higher than usual risk of political change, government regulation, social instability or diplomatic developments (including war) which could adversely affect the economies of such countries and thus the Fund's investments in those countries. Furthermore, it may be difficult for the Fund to obtain effective enforcement of its rights in certain developing countries.

Market Liquidity and Foreign Investment Infrastructure

Trading volume on the stock exchange of most developing countries can be substantially less than in the leading stock markets of the developed world, so that the purchase and sale of holdings may take longer. Volatility of prices can be greater than in the developed world. This may result in considerable volatility in the value of the Fund and, if sales of a significant amount of securities have to be effected at short notice in order to meet redemption requests, such sales may have to be effected at unfavourable prices which could have an adverse effect on the value of the Fund and therefore the value of the Fund per Trinique Token.

In certain developing countries, portfolio investment by foreign investors may require consent or be subject to restrictions. These restrictions and any further restrictions introduced in the future could limit the availability to the Fund of attractive investment opportunities.

Corporate Disclosure, Accounting and Regulatory Standards

Companies in developing countries are generally not subject to accounting, auditing and financial reporting standards, practices and disclosure requirements comparable to those applicable to companies in the developed world. In addition, there is generally less government supervision and regulation of stock exchanges, brokers and listed companies in most developing countries than in countries with more advanced securities markets. As a result, there may be less information available publicly to investors in developing country securities; such information as is available may be unreliable.

Availability and Reliability of Official Data

Less statistical data is available in relation to the securities markets of developing countries relative to the securities markets in, for example, the United Kingdom; such data as is available may be unreliable.

Legal Risk

Many laws in developing countries are new and largely untested. As a result, the Fund may be subject to a number of risks, including but not limited to inadequate investor protection, contradictory legislation, incomplete, unclear and changing laws, lack of established avenues for legal redress and a lack of enforcement of existing regulations. Furthermore, it may be difficult to obtain and enforce a judgement in certain countries in which assets of the Fund are invested.

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SECTION 7

CUSTODIAN AGREEMENT

Copies of the Custodian Agreement may be obtained from the Custodian or may be inspected during normal working hours at the offices of the Custodian free of charge.

Subject to the prior approval of the LFSA, the Custodian of the Fund may modify or add to the provisions of the Custodian Agreement if the Custodian of the Fund is satisfied that the modification or addition either:

a. does not materially prejudice the interests of the Investors, does not operate to release to any material extent the Custodian of the Fund or any other person from any responsibility to the Investors and will not increase the costs and charges payable out of the Fund; or
b. is necessary for compliance with any fiscal or other statutory, regulatory or official requirements; or
c. is solely for the purpose of enabling Trinique Token to be issued in bearer form.

Any other modification or addition requires, in addition, the approval of an extraordinary resolution of a meeting of Investors. Investor liability shall be limited to the amount contributed by him or her for the subscription of the Fund and no further liability can be imposed on any Investor in respect of the Trinique Token for which they hold. No modification or addition may impose on any Investor any obligation to make a further payment or to accept any liability in respect of his Trinique Token.

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SECTION 8

CHARGES AND EXPENSES

The following fees and expenses are applicable to the Fund:

Fees	Percentage
Advisory Fee	2%
Custodian Fee	0.5%
Performance Fee	50% of excess return above the 18% hurdle rate is the performance fee.

Fund Charges and Expenses

Investment Advisor

The Investment Advisor is entitled to charge an advisory fee at the rate not exceeding 2% of the total AUM of the Fund per annum (or such higher percentage per annum as may be approved by an extraordinary resolution of Investors) (the "**Advisory Fee**"). The Advisory Fee is payable monthly in arrears, which is 0.167% (rounded to 3 decimal places) per month and is accrued and calculated by reference to the total AUM of the Fund as at each day on which the total AUM of the Fund is calculated. Upon reaching the 18% hurdle rate per annum, the Investment Advisor will be entitled to receive a 50% performance fee on the excess returns generated by the Fund above the hurdle rate. The performance fee is payable monthly in arrears, calculated on the basis of returns exceeding the hurdle rate of 1.5% per month, as generated by the Fund in the preceding month.

Custodian

The Custodian is entitled under the Custodian Agreement to receive out of the assets of the Fund at the rate of 0.5% of the total AUM of the Fund per annum. The Custodian fee payable is a percentage of the total AUM of the Fund and is payable monthly in arrears, which is 0.042% (rounded to 3 decimal places) on each month. In addition, the Custodian will also charge transaction fees, safekeeping fees and account maintenance charges out of the assets of the Fund which shall be at normal and reasonable commercial rates. The Custodian is entitled to be reimbursed all fees and charges of sub-custodians appointed by it and all other out of pocket expenses incurred by it. Any sub-custodian fees will be charged at normal and reasonable commercial fees.

General Expenses

The Custodian and Trinique's Board will pay out of the assets of the Fund the above fees and expenses, stamp duties, taxes, brokerage or other expenses of acquiring and disposing of

investments, the fees and expenses of the auditors, listing fees and legal expenses of the Investment Advisor and the cost of establishing, maintaining and registering the Fund with any governmental or regulatory authority or with any regulated market deemed appropriate by the Investment Advisor from time to time. Expenses incurred by Trinique's Board, including but not limited to administrative fees, management fees, annual processing fee, technology and infrastructure costs, and other reasonable expenses essential to the operation, oversight, and growth of the Fund, shall also be covered from the Fund's assets, all payable monthly in arrears. The costs of printing and distributing any Information Memorandum, reports, accounts and any explanatory memorandum, publishing prices and any costs incurred as a result of a change in law or the introduction of any new law (including any costs incurred as a result of compliance with any code relating to Funds, whether or not having the force of law) will also be paid out of the assets of the Fund.

In adherence to regulatory guidelines, the Information Memorandum mandates the inclusion of KYC fees and transaction fees as part of the fund's operational requirements. These fees are mandatory for all investors, and the investment amounts specified do not encompass these additional charges.

Henceforth, the fund mandates an upfront fixed fee per entry during the subscription process, ensuring operational stability. Please refer to the subsequent section outlining the fund's fee structure.

Upfront Fee	**USD**
KYC fees	USD 150 per entry
General & administrative fees	USD 150 per entry
Transaction fees (If via Fiat Money Funding Channel)	USD 50 per entry
Transaction fees (If via USDT Funding Channel)	X% (real time daily rate) of subscription amount per entry

**Kindly note that it shall exclude all bank charges.*

i) <u>Example for Net Subscription Amount Payment Via Fiat Money Funding Channel:</u>
Initial Subscription Amount = USD 250,000
Upfront Fee = USD 150 + USD 150 + USD 50, Total = USD 350
Total Amount = USD 250,350

ii) <u>Example for Net Subscription Amount Payment Via USDT Funding Channel:</u>
Assume 1% Transaction Fee,
Initial Subscription Amount = USD 250,000
Upfront Fee = USD 150 + USD 150 + USD 2,500, Total = USD 2,800
Total Amount = USD 252,800



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SECTION 9

DISTRIBUTION POLICY

Trinique does not distribute dividends to investors.

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SECTION 10

SUBSCRIPTION OF TRINIQUE FEEDER FUND

Subscription Procedure

Investors must apply for the Fund on any Subscription Dealing Day on the terms and in accordance with the procedures described below. Each prospective investor must complete the Subscription Agreement.

Investors are permitted to submit subscription requests in any month of each calendar year, with the cut-off date for complete documentation submission set at the 7th day of each month. All subscription requests must be initiated exclusively through the Trinique Official Client Portal.

Investors must complete and submit all required documentation by the 7th day of the current month to ensure receipt of Trinique Token on the 1st day of the subsequent month.

Notification confirming the successful subscription will be sent by the company to investors no later than the 15th day of the subscription month. Full payment for the subscription of the Fund must be made to the designated account/wallet detailed in the Subscription Agreement no later than the 18th day of the same month after the company confirms the successful subscription to ensure receipt of Trinique Token on the 1st day of subsequent month.

In the event where full documentation is submitted after the 7th day of a month or payment is made after 18th day of the month aforementioned, the notification confirming the successful subscription will be sent by the company to investors no later than the 15th day of the subsequent month and the issuance of Trinique Token will be scheduled for the 1st day of the second subsequent month.

Minimum Initial Subscription

The minimum initial subscription for each subscriber shall be USD 250,000.00 or equivalent in another currency and/or digital currency as may be accepted by the Board of the Fund.

Subscription Price

The Subscription Price for the Fund will be the NAV per Trinique Token.

Subscription Agreement

Application for subscription of any Trinique Feeder Fund should be made by completing and signing the Subscription Agreement enclosed with this Information Memorandum and emailing or couriering it to the Trinique at the address listed in the Directory, at least ten (10) Business Days before the relevant Subscription Dealing Day and should state:

a. the number of Trinique Token applied for and the amount to be invested;
b. how payment has been made or is being made for the amount due if the application is accepted;
c. acknowledgment of receipt of this Information Memorandum and the relevant Subscription Agreement and confirmation that the application is being made on the terms thereof and subject to the Constitutive Documents; and
d. the name and address in which the Fund is to be registered.

Investors should be aware of the risks associated with sending documentation in this manner and that Trinique will not be responsible in the event of non-receipt of any documents sent by e-mail. Investors shall take full responsibility in ensuring that any documents sent in any manner have been duly received.

Minimum Additional Subscription

The minimum additional subscription for each subscriber shall be USD 10,000.00 or equivalent in another currency and/or digital currency as may be accepted by the Board. Additional subscriptions for the Fund may be made by completing and signing an additional Subscription Agreement and emailing or couriering it to Trinique at the address listed in this Information Memorandum, at least ten (10) Business Days before the relevant Subscription Dealing Day.

The Directors have the right to accept or reject (in whole or part) any application for subscription of the Fund. In case the application is rejected, the subscriber will be informed, without any reason being ascribed. If the application of the subscriber is rejected or accepted in part only, then the Fund shall refund the amount of the Subscription Price of the Fund paid and subscribed for, or part thereof (in case of partial acceptance) within a period of twenty (20) Business Days from the date of rejection or part-acceptance of the application without payment of interest, by transferring to the Investor's designated bank account or the crypto wallet associated with their deposit, at the Investor's risk and expense.

Duly completed Subscription Agreements received and accepted by the Fund are irrevocable.

Payment for Trinique Feeder Fund

Full Payment for subscription of the Fund must be made by electronic funds transfer to the bank account or USDT transfer to crypto wallet of the Custodian detailed in the relevant Subscription Agreement no later than the 18th day of the same month after the company confirms the successful subscription. The price of the subscription must be fully paid up before the Fund can issue Trinique Token to a subscriber. Neither the Fund nor the Investment Advisor is permitted to give credit to an Investor or potential investor.

Issue of Trinique Token

Upon acceptance by the Fund of the Subscription Agreement, the subscriber shall be allotted such number of fully paid-up the Fund that shall be equal to the subscriber's subscription amount net of all bank charges divided by the Subscription Price per Trinique Token.

Acknowledgment of Subscription and Redemption Instructions

Receipt of subscriptions and redemptions shall normally be confirmed by the Trinique by e-mail one (1) Business Day following receipt of the relevant Subscription Agreement. Should the subscriber, redeemer, or transferor fail to receive such confirmation by the second (2^{nd}) Business Day after sending the Subscription Agreement, the subscriber, redeemer, or transferor should contact the Board to ensure the Subscription Agreement sent is being processed. Communication via e-mail is preferred. A "read e-mail receipt" from the remitting party/sender will not be considered an acknowledgement or confirmation of receipt of the Subscription Agreement by the Board in the absence of specific confirmation sent by the Board confirming the transaction and the relevant Dealing Day.

Form of Trinique Token

Legal ownership of Trinique Token will be reflected in book entries in the register of Investors. A contract note detailing the amount invested and the number of Trinique Token allocated to the Investors in the Fund will be sent to the Investor within twenty (20) Business Days upon receipt of cleared funds, the properly completed Subscription Agreement and acceptance of such funds by the Directors. Applications received less than three (3) Business Days prior to a Subscription Dealing Day will be held in an account and treated as an application for the next Subscription Dealing Day. Payment may also be made in cash equivalents and securities, subject to the approval of the Directors.

No person other than a Qualified Holder shall be or remain registered as a holder of Trinique Token and the Directors may upon an application for the Fund or on a transfer of Trinique Token or at any other time require such evidence to be furnished to them in this connection as they shall in their discretion deem sufficient and in default of such evidence being furnished to the satisfaction of the Directors, the Directors may require the redemption or transfer of such Trinique Token.

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SECTION 11

REDEMPTION OF TRINIQUE TOKEN

Redemption Procedure

Investors may submit redemption requests at their discretion, no later than 13th day of each month. All redemptions will be processed at the prevailing Redemption Price. Investors must submit a Redemption Request through the Trinique Official Client Portal to redeem their Trinique Token.

Notification of redemption confirmation will be sent by Trinique to Investors no later than four (4) Business Days from the day the investor submits the redemption request. Upon confirmation, investors are required to transfer Trinique Token requested for redemption to Trinique no later than one (1) Business Day. The Board reserves the right to reject redemption requests if Investors' identification or anti-money laundering compliance requirements remain outstanding.

Redemption proceeds will be disbursed by the Custodian to Investors' bank account or wallet no later than two (2) months from the date when both notification of redemption confirmation is given and Trinique Tokens are received from the investor. This is subject to the fulfillment of all requirements. Failure to transfer Trinique Tokens to Trinique within one (1) Business Day upon receiving redemption confirmation will result in a delay in the disbursement of redemption proceeds beyond the corresponding disbursement month, contingent upon the token transfer date. If the Fund does not receive appropriate notice for a designated Redemption Dealing Day, redemption will typically occur on the following Redemption Dealing Day.

The Board of Directors reserve the right to process the redemption over a period of three (3) months to minimize any trading impact on the remaining shareholders and redeeming shareholders.

Payment of redemption proceeds will be made in accordance with the notice of redemption. Settlement will be executed at the Investor's risk and cost. In the case of a joint holding, redemption proceeds will be paid to the joint account unless alternative settlement instructions signed by all registered holders are provided.

Upon full redemption of Trinique Token is completed, the Principal Investor will immediately lose all interests or shares in the Fund. This marks the complete and final end of the Principal Investor's rights and claims in the Fund. In the event of partial redemption, rights and claims will be applicable only to the remaining Trinique Token.

Redemption Terms

Eligibility of Redemption

Redemption requests may only be initiated by the Principal Investor. A Secondary Investor is not permitted to request redemptions with Trinique.

Minimum Holding Amount

The minimum holding amount is set at 250,000 Trinique Token.

Minimum Redemption Amount

The minimum redemption amount is set at 10,000 Trinique Token per request.

Redemption Criteria

Redemption is contingent upon meeting one of the following criteria:

a. Redemption of the entire amount if Trinique Token, with a minimum 250,000 Trinique Token or above.
b. Redemption of the entire amount of Trinique Token if the Token balance falls below 260,000 Trinique Token.
c. Redemption of a minimum of 10,000 Trinique Token, with the condition that the Token holding after such redemption must be maintained at 250,000 Trinique Token or above.
d. Redemption of amounts above 10,000 Trinique Token is allowed, on the condition that the redemption occurs in increments of 10,000 Trinique Token. This includes redemption values of 20,000 Trinique Token, 30,000 Trinique Token, 40,000 Trinique Token, and so forth.
e. Redemption of the final amount of 250,000 Trinique Token.

Charges and Expenses

The fund mandates some charges and expenses per exit during the redemption process, ensuring operational stability. Please refer to the subsequent section outlining the fund's fee structure.

Charges & Expenses	**USD**
Redemption fees	USD 150 per exit
Transaction fees (If via Fiat Money Funding Channel)	USD 50 per exit
Transaction fees (If via USDT Funding Channel)	X% (real time daily rate) of redemption amount per exit

**Kindly note that it shall exclude all bank charges.*

i) <u>Example for Net Redemption Amount Receive Via Fiat Money Funding Channel:</u>

Initial Redemption Amount = USD 250,000
Redemption Charges & Expenses = USD 150 + USD 50, Total = USD 200
Total Amount = USD 249,800

ii) Example for Net Redemption Amount Receive Via USDT Funding Channel:

Assume 1% Transaction Fee,

Initial Subscription Amount	= USD 250,000
Redemption Charges & Expenses	= USD 150 + USD 2,500, Total = USD 2,650
Total Amount	= USD 247,350

Withdrawal of Redemption Notice

Investors have the option to withdraw their redemption notice by serving written notice to the Fund before the redemption request is confirmed by Trinique.

Compulsory Redemption

The Board may require the compulsory redemption of all or some Trinique Token held by or for the benefit of an Investor under the following circumstances:

a. when the Fund has insufficient retained earnings to make a distribution and comply with the solvency test.
b. when the holding constitutes or may constitute a violation of applicable laws or regulations.
c. when the holding could expose the Fund, Investors, or Board to adverse tax or financial consequences.
d. when the Board determines, in their absolute discretion, that such redemption is in the best interests of the Fund and/or the relevant Investor(s).

Redemption in Specie

In accordance with relevant legal requirements and upon obtaining approval from the Investors through a special resolution, it is permissible to fulfil all or a part of the redemption proceeds with non-cash assets, provided that such distributions do not substantially harm the interests of the Fund's other Investors.

Redemption Discretion

There is no guaranteed redemption, decision solely by the Board’s discretion. The Board retains the right to reject any application for redemption.

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SECTION 12

TRANSFER OF OWNERSHIP OF TRINIQUE TOKEN

An Investor shall not sell, assign, exchange, donate or otherwise transfer any Trinique Token and/or rights over any Trinique Token except with the prior written consent of the Board.

The Trinique Token may be transferred to other existing Investors and other Investors meeting the minimum holding amount in the Fund.

The Board may refuse or delay the registration of any transfer of any Trinique Token to any person whether an existing Investor or not including without limitation, where:

a. a holder of any such Trinique Token has failed to pay on the due date any amount payable thereon either in terms of the issue thereof; or
b. the transfer will expose the Fund or the Investors to adverse tax or regulatory consequences; or
c. result in either the transferee or the transferor holding less than the Minimum Initial Subscription Amount.

Once Trinique Token are listed, Trinique Token can be freely transferable on the exchange platform without requiring approval from the Management.

All transfers of Trinique Token among Principal Investors must be facilitated through a formal written instrument of transfer. The instrument of transfer of a Trinique Token shall be signed by or on behalf of the transferee and the transferor and shall be in such form as shall be specified by the Fund from time to time. All instruments of transfer which shall be registered shall be retained by the Fund but any instrument of transfer which the Board may decline to register shall (except in any case of fraud) be returned to the person depositing it.

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SECTION 13

CERTIFICATES

No certificates will be issued for any Trinique Feeder Fund subscribed.

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SECTION 14

INVESTMENT ADVISOR, CUSTODIAN AND COMPANY SECRETARY

INVESTMENT ADVISOR

The Investment Advisor of the Fund is Mirac Financial Ltd (Company No. LL17325) which was incorporated in Labuan, Malaysia on 11th March, 2021, as a securities licensee company.

The Investment Advisor is responsible for the determination and execution of investment strategies and policies, and for marketing of the Fund. In fulfilling these obligations, the Investment Advisor may engage and rely on services of sub-managers, consultants and advisers. Nevertheless, all investment and divestment decisions shall be taken by the Investment Advisor, in line with the investment policy. The authority to make investment or divestment decisions shall lie solely with the Investment Advisor. The Investment Advisor will review, on a periodic basis, the performance of the Custodian, if any and any other service providers.

The Investment Advisor is also responsible for the investment and re-investment of the Fund's assets having regard to the investment objective and policies and for ensuring compliance with the LFSA regulations. The Investment Advisor also carries out certain risk management functions on behalf of the Fund.

The Investment Advisor will at all times have due regard to its duties owed to the Fund and if any conflict of interest should arise, the Investment Advisor will have regard to its obligations to act in the best interests of its clients in seeking to ensure that the conflict is resolved fairly. Furthermore, the Investment Advisor is aware of its duty to act in the best interest of Investors, the integrity of the market and to ensure fair treatment of Investors. In this regard, the Investment Advisor has various policies and procedures in place in respect of due diligence and market malpractice.

Profiles of the Directors of the Investment Advisor

CHONG CHEONG SIN

Managing Director

Mirac Financial Ltd.

Mr. Chong Cheong Sin, fondly known as Jacky, is an institutional fund management expert, specialising in the areas of wealth management, investment research, investment advisory and portfolio management. Having been in the field for more than 20 years, he has established himself as a self-driven entrepreneur, with proven track records.

Jacky graduated with a bachelor's degree in Business Administration from the International Teaching University of Georgia in 2014 and a master's degree in strategic management from the same university in 2018. He has also completed the Doctor of Business Administration program with Collegium Humanum, Warsaw Management University and is awaiting graduation in June 2022.

Jacky's ability to build and nurture long-term relationships with business partners and institutional clients is solely based on his strong knowledge and technicalities of the international currency market and digital currency, as well as sound understanding on future business derivatives. He has been invited by several brokerage firms in Asia as a corporate advisor, helping to create commerce systems, IT environments, and product strategies.

Jacky has formed strategic alliances with asset management firms in Singapore by creating Variable Capital Corporation (VCC) funds and advises portfolio managers on fund structure, trading systems and strategies for exclusive investors. In addition, he sits on the investment committee of two offshore investment funds based in Mauritius and Delaware, advising on fund formation, trading strategies and brokerage firm designation.

KOH THONG KHENG

Director

Mirac Financial Ltd.

With a multi-faceted career spanning close to two decades, Mr. Koh Thong Kheng possesses extensive knowledge and experience in a wide range of industries. Starting off in business trading, Mr. Koh Thong Kheng gained exposure to the export and import business as an export manager. He then ventured into the pharmaceutical industry, joining several multi-national companies such as Sanofi-genzyme, Alexion and Celgene. There, he successfully expanded the regional businesses that he was responsible for, in the process winning several awards for his achievements.

With his extensive business knowledge and experience, Mr. Koh Thong Kheng started a new partnership company, tapping into the vast growth potential and market for information and computer technology. In the same year, he was recruited to join the MCIL International Ltd, a private fund registered in Labuan, Malaysia, as their Head of Market Analyst, as well as to manage the fund's operations. His valuable knowledge and experience in a wide range of entrepreneurial and leadership capacities made him the perfect fit, coupled with a keen personal interest in finance and investment.

Mr. Koh Thong Kheng has been professionally trained in numerous fields of trading and investment, including technical analysis on indicators, market patterns, Elliottwave theory and Delta timing. Additionally, he is adept in using multiple industry level trading software. From

2015-2016, he was a team leader for traders under a prop trading firm based in Singapore. Since 2016, he has been providing market analysis and commentary services to private funds. By harnessing his combined expertise in computer programming technology and investment savviness, he has helped his clients to develop and improve their proprietary trading system to analyse the financial market comprehensively and safely.

Remuneration Policy

The Investment Advisor has a remuneration policy in place (the "**Remuneration Policy**") which is designed to ensure that its remuneration practices are consistent with and promote sound and effective risk management, do not encourage risk taking and are consistent with the risk profile of the Fund. The Investment Advisor considers the Remuneration Policy to be appropriate to its size, internal operations, nature scale and complexity of the Fund and in line with the risk profile, risk appetite and the strategy of the Fund. The Remuneration Policy will apply to the fixed and variable (if any) remuneration received by the identified staff. The Investment Advisor is responsible for determining the categories of identified staff whose professional activities have a material impact on the risk profile of the Investment Advisor and the Fund. The board of directors of the Investment Advisor and those employees occupying pre-approved control functions on behalf of the Investment Advisor are currently in scope of the provisions of the Remuneration Policy.

CUSTODIAN

The Custodian of the Fund is BBS Trust Int'l Limited. BBS Trust Int'l Limited is a company incorporated in Labuan, Malaysia as a licensed trust company on 1st January, 2017. The main activity of the Custodian is to act as the custodian of the Fund.

The duty of the Custodian is to provide safekeeping, oversight and asset verification services in respect of the assets of the Fund in accordance with the provisions of the LFSA rules and regulations. The Custodian will also provide cash monitoring services in respect of the Fund's cash flows and subscriptions.

The Custodian Agreement provides that the Custodian shall be liable to the Fund and the Investors for loss of Financial Instruments (as defined in the Custodian Agreement) by the Custodian itself or a third party to which it has delegated its custody services or asset verification services. The Custodian shall not be liable if it can prove that the loss has arisen as a result of an external event beyond its reasonable control, the consequences of which would have been unavoidable despite all reasonable efforts to the contrary. The Custodian shall also be liable to the Fund and the Investors for all other losses suffered by them as a result of its negligent or intentional failure to fulfil its obligations.

The Board will disclose to prospective investors before they invest in the Fund any arrangement made by the Custodian to contractually discharge itself of liability. In the event that there are any

changes to the liability of the Custodian, the Board will inform the Investors of such changes without delay.

The Custodian may not retire voluntarily except upon the appointment of a new custodian to the Fund, acceptable to the Board and approved by an extraordinary resolution of Investors. However, the Custodian may, with the prior approval of the Board and the LFSA, retire in favour of an affiliate of the Custodian.

The Custodian Agreement contains provisions governing the responsibilities of the Custodian and providing for its indemnification in certain circumstances.

Up-to-date information on the Custodian, its duties, any conflicts that may arise, the safe-keeping functions delegated by the Custodian will be made available to Investors on request. The Custodian will use its reasonable endeavours to ensure that the performance of its duties will not be impaired by any conflicts of interest and that any conflicts of interest which may arise will be resolved fairly. The OAL Fund has not appointed any custodian to safeguard the assets of the OAL Fund as it does not require one for the time being.

COMPANY SECRETARY

The Board has engaged BBS Trust Int'l Limited to act as company secretary for the Fund.

As Company Secretary, BBS Trust Int'l Limited will be:

a. providing guidance to the Board relating to its duties, responsibilities, and powers;
b. informing the Board of all legislation pertaining to meetings of the shareholders and the Board;
c. ensuring that the minutes of all meetings of shareholders and Directors are properly recorded, and that all statutory registers are properly maintained;
d. certifying in the annual financial statements, that the Fund has filed with the Registrar of Companies all such returns as are required under the Act; and
e. managing the Fund's tax affairs in Labuan.

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SECTION 15

REPORTS AND ACCOUNTS

The Fund's financial year end is 31st December in each calendar year.

Annual audited financial statements will be made available at the registered office of the Fund not later than six (6) months after the end of the financial year in the case of annual financial statements.

All reports will be available at the registered office of the Fund. Investors can send any complaints to Trinique.

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SECTION 16

TAXATION

Labuan Tax

The following is a summary of certain Labuan tax consequences of the purchase, ownership and disposal of Trinique Token. The summary does not purport to be a comprehensive description of all of the Labuan tax considerations that may be relevant. The summary relates only to the position of persons who are the absolute beneficial owners of Trinique Token and may not apply to certain other classes of persons.

The summary is based on Labuan tax laws and the practice of the Inland Revenue Board of Malaysia in effect on the date of this Information Memorandum (and is subject to any prospective or retroactive change). Any prospective investors should consult their own advisors as to the Labuan or other tax consequences of the purchase, ownership and disposal of Trinique Token.

Taxation of the Fund

The taxation of the Fund is governed principally by Part III of the Act.

Subject to certain exemptions or qualifying criteria, the income of the Fund in respect of investment income derived from or accruing in Labuan is liable to income tax under the Labuan Business Activity Tax Act 1990.

Gains from the realisation of investments by the Fund will not be subject to income tax in Malaysia.

However, such gains may be subject to tax in the country from which it is derived.
Interest income earned by the Fund from the following are exempt from tax:

- any savings certificates issued by the Government; or
- securities or bonds issued or guaranteed by the Government; or
- debentures or sukuk, other than convertible loan stock, approved or authorised by, or lodged with, the Securities Commission of Malaysia; or
- Bon Simpanan Malaysia issued by the Central Bank of Malaysia; or
- a bank or financial institution licensed under the Financial Services Act 2013 or Islamic Financial Services Act 2013; or
- any development financial institution regulated under the Development Financial Institutions Act 2002; or
- sukuk originating from Malaysia, other than convertible loan stocks, issued in any currency other than Ringgit and approved or authorised by, or lodged with, the Securities Commission of Malaysia, or approved by the LFSA.

Foreign Taxes

The Fund may be liable to taxes (including withholding taxes) in countries other than in Malaysia on income earned and capital gains arising on its investments. The Fund may not be able to benefit from a reduction in the rate of such foreign tax by virtue of the double taxation treaties between Malaysia and other countries. The Fund may not, therefore, be able to reclaim any foreign withholding tax suffered by it in particular countries. If this position changes and the Fund obtains a repayment of foreign tax, the value of the Fund will not be restated and the benefit will be allocated to the then-existing Investors rateably at the time of repayment.

Distributions by the Fund

Generally, an Investor will have no further Malaysian tax liability. The distribution of single-tier Malaysian dividends and tax-exempt income by the Fund will not be subject to tax in the hands of the Investors in Malaysia.

Redemptions and Transfers of Trinique Token

Generally, an Investor will have no further Malaysian tax liability in respect of the redemption or transfer of any Trinique Token.

Stamp Duty

There is no stamp duty in Labuan.

Inheritance Tax

There is no inheritance tax in Labuan, Malaysia.

Real Property Gains Tax ("RPGT")

Gains on disposal of investments by the Fund will not be subject to income tax in Malaysia. However, such gains may be subject to RPGT in Malaysia if the gains are derived from sale of Malaysian real properties and shares in Malaysian real property companies. Such gains would be subject to RPGT at the applicable rate depending on the holding period of the chargeable assets.

OECD Common Reporting Standard

The automatic exchange of information regime known as the “Common Reporting Standard” developed by the Organisation for Economic Co-operation and Development (OECD) applies in Ireland. Under this regime, the Fund is required to report information to the Irish Revenue Commissioners relating to all Investors, including the identity, residence and tax identification number of Investors and details as to the amount of income and sale or redemption proceeds

received by Investors in respect of the Trinique Token. This information may then be shared by the Inland Revenue Board of Malaysia with tax authorities in other Member States and other jurisdictions which implement the OECD Common Reporting Standard.

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SECTION 17

ANTI-MONEY LAUNDERING AND COUNTERING THE FINANCING OF TERRORISM DISCLOSURE

The Fund shall comply with applicable anti-money laundering and countering the financing of terrorism (AML/CFT) laws. The Fund is not allowed to accept cash or money derived from, or intended for use in, any illegal activity. To comply with its AML/CFT obligations, the Fund will seek, and Investors will be required to provide, information and documentation to ensure AML/CFT compliance.

Information and documentation that the Fund will request is set out in the Subscription Agreement. Pending the provision of information and documentation sufficient to satisfy the Fund's AML/CFT obligations, the Fund may retain an Investor's money without transferring Trinique Token to the Investor. If sufficient information and documentation are not provided within a reasonable period, the Fund will return the Investor's money without processing the subscription. The Fund reserves the right to reject any subscription or to redeem any Trinique Token if the Fund deems such action necessary to comply with any legal obligation or if the Fund believes that an Investor has failed to provide truthful information or documentation, as requested by the Fund, regarding the Investor's identity, background, source of investment funds, or other information or documentation relevant to the Fund's AML/CFT obligations. This information will be kept on file and will only need to be updated should there be any relevant changes made. Investors' funds will be kept by the Fund in the Fund's bank account or crypto wallet, given the use of USDT as the deposit currency, and payment will be made in the relevant Base Currency, by direct electronic transfer in accordance with the Investor's instructions and at the Investors' risk and cost.

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SECTION 18

PERSONAL DATA PROTECTION ACT 2010

In line with the Malaysian Personal Data Protection Act 2010 ("**PDPA**"), the Fund is committed to maintain the confidentiality, privacy, security and integrity of the personal data supplied by Investors as the data subject to the Fund. The Fund strives to ensure that Investor's personal data is processed and protected in accordance with the PDPA.

All personal data of Investors contained in any document provided by such Investors and any further personal data collected during the relationship with the Fund may be collected, recorded, stored, adapted, transferred, or otherwise processed and used ("processed") by the Fund, and/or its agents. Such data shall be processed fairly and lawfully for the purposes of account administration, anti-money laundering identification and the development of the business relationship and will not be processed in any other manner incompatible with this purpose.

To this end, personal data may be transferred to companies appointed by the Fund, to support any Fund-related activity (e.g., client communication agents or paying agents). Furthermore, the Fund may delegate the processing duty of personal data necessary for the performance of a contract with Investors to another entity/service provider, which is not directly or indirectly affiliated with the Fund. Consequently, the storage, use, processing, and transmission of personal data may be made available outside of Labuan and within the group of companies of such other entities/service providers and by providing your personal data you consent to such transfers. However, the Fund, as Data Controller, will ensure that parties to whom your details are transferred treat your information securely and confidentially. The Fund also pledges its intention to meet any internationally recognised standards of personal data privacy protection and to comply with applicable data protection and privacy laws.

Investors must provide any relevant updates to their personal data held by the Fund in a timely manner to ensure its accuracy. Investors may request in writing the rectification or destruction of inaccurate personal data, and the Fund will, as soon as reasonably practicable, rectify or destroy such personal data. If the inaccurate personal data is in the hands of a third party, the Fund shall require rectification or destruction by the third party, as appropriate.

All personal data shall not be held by the Fund or its agents for longer than necessary regarding the purpose of the data processing. Such data will then be destroyed unless its retention is required to satisfy legal, regulatory, or accounting requirements or to protect the Fund's interests.

SECTION 19

DURATION OF THE FUND

The Fund will continue indefinitely until it is terminated either (a) by the Board in their absolute discretion, or (b) by the Custodian if the OAL Fund is wound up or terminated, or (c) by either the Investment Advisor or the Custodian at any time in certain circumstances (e.g. if any law is passed which renders it illegal or, in the opinion of the Investment Advisor or the Custodian, impracticable or inadvisable to continue the Fund), or (d) by the Investment Advisor if the Fund fails to be authorised pursuant to the Act, or (e) by the Custodian if within 6 months of the Custodian serving notice of retirement, the Board has failed to appoint a new Custodian, or (f) by the Board, if the Investment Advisor has served notice of its intention to retire and no new investment advisor has been appointed within 6 months, or (g) by extraordinary resolution of a meeting of Investors passed at any time.

Upon the Fund being terminated, the Board shall:

a. sell all investments held for the Fund; and
b. distribute all net cash proceeds derived from the redemption of the assets of the Fund to Investors in proportion to their respective interests or delivery of such form of request as the Custodian may require.

The Custodian shall not be bound (except in the case of final distribution) to distribute any monies for the time being in its hands the amount of which is insufficient to pay the equivalent of NAV in respect of each Trinique Token. In addition, the Custodian shall be entitled to retain out of any monies in its hands as part of the property of the Fund, full provision for all costs, charges, expenses, claims and demands.

Any unclaimed proceeds or monies which cannot be distributed to Investors following a termination will be transferred to and held in the Collection Account from the date of termination of the Fund. Any such unclaimed termination proceeds of the Fund held in the Collection Account may be paid into court at the expiration of 12 months, or if unable, impractical or the Board otherwise determines it to be inappropriate to do so (for whatever reason), may be paid to charity at the expiration of 3 years from the date of Fund termination, subject to the right of the Custodian to deduct therefrom any expense that it may incur in making such payment. During such period as unclaimed termination proceeds are held in the Collection Account, Investors who are entitled to the relevant part of the unclaimed termination proceeds may make a claim to the Board for payment of their entitlement and will be paid upon provision of all required information and/or documents as required by the Board.

SECTION 20

GENERAL INFORMATION

The Fund is not involved in any litigation nor is the Investment Advisor aware of any pending or threatened litigation. Any distribution of assets in specie will not be materially prejudicial to the rights of the remaining Investors.

Investors are entitled to participate in the Fund on the basis set out in this Information Memorandum, as amended from time to time. In the absence of a direct contractual relationship between an Investor and a service provider to the Fund, an Investor will generally have no direct rights to claim against the relevant service provider. Instead, the proper plaintiff in respect of an action in respect of which a wrongdoing is alleged to have been committed against the Fund or Investors by the relevant service provider shall be the Investment Advisor or the Custodian (as applicable). Any Investor wishing to make a complaint regarding any aspect of the Fund or its operations may do so directly to the Board at the address as set out in the "Corporate Directory" section of this Information Memorandum.

This Information Memorandum is governed by and construed in accordance with the laws of the Labuan and the main (but not the sole) legal implication of the contractual relationship entered into for the purpose of investment in this Fund is that an investor purchases Trinique Token where a Trinique Token issued represents the beneficial ownership of one undivided share in the assets of the Fund. Each Investor is bound by the terms of this Information Memorandum and the Subscription Agreement executed by or on behalf of each Investor. The Subscription Agreement is governed by Labuan law and the parties thereto submit to the jurisdiction of the Malaysian courts.

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SECTION 21

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be obtained from the Board free of charge or inspected during usual business hours on a Business Day at the registered office of the Board at the address set out in the "Corporate Directory" section of this Information Memorandum:

a. the Custodian Agreement;
b. this Information Memorandum prepared by the Board;
c. the annual and reports relating to the Fund most recently prepared and published by the Board;
d. the Private Placement Memorandum relating to the OAL Fund; and
e. the most recent annual and reports relating to the OAL Fund.

The most recently prepared annual report relating to the Fund will be available to Investors and prospective investors on request from the offices of the Board.

The Board will periodically disclose, in a clear and presentable way, to Investors in the Fund the historical performance. The historical performance of the Fund shall also be available at https://www.olympus-asset.com/index.html or at the registered office of the Board.

Such disclosure will be made to Investors as part of the periodic reporting to Investors and at least at the same time as the publication of the annual accounts. On occasion, the Board may be requested to disclose information of a particular form or in a particular format to one or more Investors as a result of their legal, regulatory, or structural requirements. In such instances the Board will make all reasonable efforts to ensure the same level of information is available to all Investors.

The Board or its duly appointed delegates shall periodically disclose the following to Investors, if relevant:

(i) the percentage of the Fund's assets which are subject to special arrangements arising from their illiquid nature;
(ii) any new arrangements for managing the illiquidity of the Fund; and
(iii) the current risk profile of the Fund and the risk management systems employed by the Board to manage those risks.

SECTION 22

FINANCIAL PROJECTION

Proforma Statement of Comprehensive Income

Trinique Limited
Projected Income Statement for the financial year ended 31st December

	Proforma Income Statement (Amounts in Millions of USD)		
	Year 1	Year 2	Year 3
Revenue			
Investment Return	90.00	108.00	126.00
Total Revenue	**90.00**	**108.00**	**126.00**
Operating Expenses			
Administrative Expenses	1.00	1.20	1.40
Salaries and Wages	5.00	6.00	7.00
Agency Fee	0.50	0.60	0.70
Other Operating Expenses	1.00	1.20	1.40
Total Operating Expenses	**7.50**	**9.00**	**10.50**
Profit Before Tax (PBT)	**82.50**	**99.00**	**115.50**
Taxation	-	-	-
Profit After Tax (PAT)	**82.50**	**99.00**	**115.50**
Net Profit b/f	**-**	**82.50**	**181.50**
Distribution of Dividend	(0)	(0)	(0)
Profit After Distribution of Dividend c/f	**82.50**	**181.50**	**297.00**

** Assume fund size to be USD 500M, USD 600M, and USD 700M for Year 1, 2, and 3 respectively.*
** Assume investment returns to be 18% of fund size opening balance.*
** Assume tax rate to be 0% of PBT.*

Proforma Statement of Financial Position

Trinique Limited
Projected Financial Position as at financial year ended 31st December

	Proforma Financial Position (Amounts in Millions of USD)		
	Year 1	**Year 2**	**Year 3**
ASSETS			
Non-Current Assets			
Investment	500.00	600.00	700.00
Total Non-Current Assets	**500.00**	**600.00**	**700.00**
Current Assets			
Bank and Cash Equivalents	82.50	181.50	297.00
Total Current Assets	**82.50**	**181.50**	**297.00**
TOTAL ASSETS	**582.50**	**781.50**	**997.00**
EQUITY AND LIABILITIES			
Equity			
Ordinary Shares	0.000001	0.000001	0.000001
Net assets attributable to token holders	499.999999	599.999999	699.999999
Retained Earnings	82.50	181.50	297.00
Total Equity	**582.50**	**781.50**	**997.00**
TOTAL EQUITY AND LIABILITIES	**582.50**	**781.50**	**997.00**

Appendix A

To: The Board of Directors,
Trinique Limited
Level 9F (2), Main Office Tower,
Financial Park Labuan, Jalan Merdeka
87000, F.T Labuan, Malaysia.

SUBSCRIPTION AGREEMENT

SUBSCRIBERS SHOULD READ IN FULL AND UNDERSTAND ALL THE CONTENTS OF THE INFORMATION MEMORANDUM OF TRINIQUE LIMITED'S FEEDER FUND AND THE NOTES BELOW BEFORE COMPLETING THIS SUBSCRIPTION AGREEMENT. IN COMPLIANCE WITH THE LABUAN FINANCIAL SERVICES AND SECURITIES ACT 2010.

APPLICATION

For Individuals

1. Subscribers must be 18 years old or above. (Joint applicants may include a minor)
2. Individual and joint applicants must each provide:
   i. A clear and enlarged photocopy of both sides of the Identity Card and/or Passport with this subscription agreement.
   ii. Proof of Address documents (within 3 months validity).

For Corporation

3. Corporations are required to provide the following:
   i. Certified copies of the Certificate of Incorporation;
   ii. Certified copy of the Memorandum **and** Articles of Association **or** Constitution **or** By-Laws or Charter and;
   iii. Certified copies of the relevant resolutions along with this Application Form.
4. A special resolution from the subscriber's Board of Directors, verified and signed by the company secretary to invest a specified sum in this Security Trinique Token Offering.
5. The common seal or company stamp must be affixed to the application form.
6. Official representing their corporate to fill this application form must state their capacity and role within the organisation.

SUBSCRIPTION & PAYMENT

7. The minimum initial subscription amount is USD two hundred and fifty thousand ($250,000.00), payable in Tether (USDT ERC-20) or bank transfer.

8. The minimum additional subscription amount is USD ten thousand ($10,000.00), payable in Tether (USDT-ERC20) or bank transfer.

REDEMPTION

9. Subscribers are required to submit a Redemption Request by completing the Redemption Form (Appendix B) to initiate the redemption process.
10. In the case of joint applicants:
    i. It is necessary for the primary subscriber to specify who is authorised to provide a Redemption Instruction. If not specified, the Board of Directors will only act upon an instruction signed by all subscribers who are 18 years old and above.
    ii. It is mandatory for the subscribers to indicate the recipient for the payment. Failure to specify will result in all payments being made in the name of the Principal Holder and Joint Holder.

This form must be submitted to Trinique Limited via email at support@trinique.io for processing. Additionally, please ensure that the original copy of the documents and their attachments are subsequently posted to the following address:

To:

BBS Trust Int'l Limited
Unit 33-03 Menara The Stride,
Bukit Bintang City Centreco,
No. 2, Jalan Hang Tuah,
55100, Kuala Lumpur, Malaysia.

Please note that the Upfront Fee (Refer to Section 8) must be paid after submission of subscription application & KYC verification process clearing. Additionally, kindly note that the physical copies of the documents are required to complete the subscription process. Kindly send the documents promptly after submitting the form via email.

RIGHTS OF THE BOARD OF DIRECTORS

11. The Board of Directors reserve the right to accept or reject any subscription in whole or in part thereof without assigning reasons in respect thereof.
12. Investors hereby note and acknowledge that they may have provided and may continue to provide personal information ("Data") to the Board of Directors and/or any of its agents. It is the responsibility of investors to inform the Board of Directors in writing within one (1) calendar month of any changes to the provided Data. Investors hereby acknowledge and agree that the Data and investment information may be used or processed by the Board of Directors

and/or its agents, whether within or outside Malaysia for the purpose of the provision of any services related to Trinique Limited's Feeder Fund and/or investor's investments.

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SUBSCRIPTION REQUEST FORM

INDIVIDUAL & JOINT SUBSCRIBER

FILLED BY INDIVIDUAL SUBSCRIBER

PARTICULARS OF PRINCIPAL SUBSCRIBER	
Name (As per in NRIC)	
Gender (M/F)	
Address	
Postcode	
Town/City/State	
Country	
Date of Birth	
Contact Number	
Email Address	

FILLED BY JOINT SUBSCRIBER

PARTICULARS OF JOINT SUBSCRIBER (IF ANY)	
Name (As per in NRIC)	
Gender (M/F)	
Address	
Postcode	
Town/City/State	
Country	
Date of Birth	
Contact Number	

Email Address	
Relationship with Principal Subscriber	

REDEMPTION INSTRUCTION (FOR JOINT SUBSCRIBER ONLY – PLEASE TICK ONE)			
One Signatory		Two Signatory	

PAYMENT INSTRUCTION FOR REDEMPTION (FOR JOINT SUBSCRIBER ONLY)	
Please make payment in the name of (must be the name of Principal and/or Joint Subscriber)	
Name of Principal Subscriber	
Name of Joint Subscriber	

SUBSCRIPTION DETAIL	
Investment Vehicle	Trinique Limited Feeder Fund
Subscription Amount	USD
Date of Application	
Investment Dealing Date	

PARTICULARS OF BENEFICIARY	
Name (As per in NRIC)	
Gender (M/F)	
Address	
Postcode	
Town/City/State	
Country	
Date of Birth	
Contact Number	
Email Address	
Relationship with Principal Subscriber	
Special Instructions (if any)	

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DECLARATION BY SUBSCRIBER(S):

I/WE THE UNDERSIGNED HAVE READ AND FULLY UNDERSTAND THE NOTES, THE TERMS AND CONDITIONS IN THIS AGREEMENT AND THE INFORMATION MEMORANDUM AND I/WE WISH TO INVEST IN THE ABOVE-MENTIONED INVESTMENT AND AGREE TO BE BOUND BY THE AFOREMENTIONED NOTES, TERMS AND CONDITIONS. I/WE AM/ARE ALSO AWARE OF THE FEES AND CHARGES DIRECTLY AND INDIRECTLY INCURRED WHEN INVESTING.

I/WE HEREBY DECLARE THAT I/WE AM/ARE THE BENEFICIAL OWNER(S) OF THIS INVESTMENT AND THIS SUBSCRIPTION IS NOT FUNDED BY GAINS FROM ANY UNLAWFUL ACTIVITIES AND THAT THE SOURCE OF OUR FUNDS ARE FULLY COMPLIANT WITH THE ANTI-MONEY LAUNDERING AND ANTI TERRORISM LAWS OF MALAYSIA.

I/WE ALSO ARE WELL AWARE OF AND FULLY AGREE TO BEAR AND TO TAKE ON FOR OURSELVES ONLY ALL THE INVESTMENT RISKS AS OUTLINED IN THE TRINIQUE LIMITED FEEDER FUND'S INFORMATION MEMORANDUM AND TO ACCEPT THIS INVESTMENT AS A VENTURE ON OUR PART WITH AN UNCONDITIONAL ACCEPTANCE OF ANY RETURNS OR LOSSES AS THE CASE MAY BE WITHOUT ANY RECOURSE TO TRINIQUE LIMITED OR ITS BOARD OF DIRECTORS.

I/WE HAVE TAKEN THE ADVICE HIGHLIGHTED IN THE TRINIQUE LIMITED FEEDER FUND'S INFORMATION MEMORANDUM AND HAVING READ AND FULLY UNDERSTOOD THE CONTENTS, HAVE OURSELVES CONSULTED WITH INDEPENDENT AND COMPETENT INVESTMENT AND FINANCIAL ADVISERS BEFORE DECIDING TO MAKE AN INVESTMENT IN THE SECURITY TRINIQUE TOKEN OFFERING.

_____	_____
Signature of Principal Subscriber	Signature of Joint Subscriber (if applicable)
Name	Name
Date	Date

FOR OFFICE USE ONLY

_____	_____
Witnessed By	Approved By
Name	Name
Position	Position
Date	Date

SUBSCRIPTION REQUEST FORM

CORPORATE SUBSCRIBER

FILLED BY CORPORATE SUBSCRIBER

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PARTICULARS OF CORPORATION REPRESENTATIVE	
Name (As per in NRIC)	
Gender (M/F)	
Address	
Postcode	
Town/City/State	
Country	
Date of Birth	
Contact Number	
Email Address	
Capacity/Position within Corporation	

PARTICULARS OF CORPORATION	
Name (As per in Certificate of Incorporation)	
Registered Address	
Postcode	
Town/City/State	
Country of Incorporation	
Company Registration No.	
Date of Incorporation	
Tel. No. (General)	

Tel. No. (Direct)						
Principal Business Activity						
Type of Company	Sole Proprietor		Private Limited		Public Limited	
	Partnership		Foundation/Trust		Others	
If others, please specify						

REDEMPTION INSTRUCTION (PLEASE TICK ONE)			
One Signatory		Two Signatory	

PAYMENT INSTRUCTION FOR REDEMPTION
Please make payment in the name of (must be the name of Corporation)

SUBSCRIPTION DETAIL	
Investment Vehicle	Trinique Limited Feeder Fund
Subscription Amount	USD
Date of Application	
Investment Dealing Date	

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DECLARATION BY SUBSCRIBER(S):

I/WE THE UNDERSIGNED HAVE READ AND FULLY UNDERSTAND THE NOTES, THE TERMS AND CONDITIONS IN THIS AGREEMENT AND THE INFORMATION MEMORANDUM AND I/WE WISH TO INVEST IN THE ABOVE-MENTIONED INVESTMENT AND AGREE TO BE BOUND BY THE AFOREMENTIONED NOTES, TERMS AND CONDITIONS. I/WE AM/ARE ALSO AWARE OF THE FEES AND CHARGES DIRECTLY AND INDIRECTLY INCURRED WHEN INVESTING.

I/WE HEREBY DECLARE THAT I/WE AM/ARE THE BENEFICIAL OWNER(S) OF THIS INVESTMENT AND THIS SUBSCRIPTION IS NOT FUNDED BY GAINS FROM ANY UNLAWFUL ACTIVITIES AND THAT THE SOURCE OF OUR FUNDS ARE FULLY COMPLIANT WITH THE ANTI-MONEY LAUNDERING AND ANTI TERRORISM LAWS OF MALAYSIA.

I/WE ALSO ARE WELL AWARE OF AND FULLY AGREE TO BEAR AND TO TAKE ON FOR OURSELVES ONLY ALL THE INVESTMENT RISKS AS OUTLINED IN THE TRINIQUE LIMITED FEEDER FUND'S INFORMATION MEMORANDUM AND TO ACCEPT THIS INVESTMENT AS A VENTURE ON OUR PART WITH AN UNCONDITIONAL ACCEPTANCE OF ANY RETURNS OR LOSSES AS THE CASE MAY BE WITHOUT ANY RECOURSE TO TRINIQUE LIMITED OR ITS BOARD OF DIRECTORS.

I/WE HAVE TAKEN THE ADVICE HIGHLIGHTED IN THE TRINIQUE LIMITED FEEDER FUND'S INFORMATION MEMORANDUM AND HAVING READ AND FULLY UNDERSTOOD THE CONTENTS, HAVE OURSELVES CONSULTED WITH INDEPENDENT AND COMPETENT INVESTMENT AND FINANCIAL ADVISERS BEFORE DECIDING TO MAKE AN INVESTMENT IN THE SECURITY TRINIQUE TOKEN OFFERING.

_____	_____	Company Seal
Authorised Signature	Authorised Signature	
Position	Position	
Date	Date	

FOR OFFICE USE ONLY

Witnessed By	Approved By
Name	Name
Position	Position
Date	Date

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Appendix B

REDEMPTION REQUEST FORM

INDIVIDUAL & JOINT SUBSCRIBER

FILLED BY INDIVIDUAL SUBSCRIBER

PARTICULARS OF PRINCIPAL SUBSCRIBER	
Name (As per in NRIC)	
Gender (M/F)	
Address	
Postcode	
Town/City/State	
Country	
Date of Birth	
Contact Number	
Email Address	

FILLED BY JOINT SUBSCRIBER

PARTICULARS OF JOINT SUBSCRIBER (IF ANY)	
Name (As per in NRIC)	
Gender (M/F)	
Address	
Postcode	
Town/City/State	
Country	
Date of Birth	

Contact Number	
Email Address	
Relationship with Principal Subscriber	

FILLED BY CORPORATE SUBSCRIBER

PARTICULARS OF CORPORATION REPRESENTATIVE	
Name (As per in NRIC)	
Gender (M/F)	
Address	
Postcode	
Town/City/State	
Country	
Date of Birth	
Contact Number	
Email Address	
Capacity/Position within Corporation	

PARTICULARS OF CORPORATION	
Name (As per in Certificate of Incorporation)	
Registered Address	
Postcode	
Town/City/State	
Country of Incorporation	
Company Registration No.	

Date of Incorporation						
Tel. No. (General)						
Tel. No. (Direct)						
Principal Business Activity						
Type of Company	Sole Proprietor		Private Limited		Public Limited	
	Partnership		Foundation/Trust		Others	
If others, please specify						

BANK OR WALLET ADDRESS DETAILS	
BANK DETAILS	
Name of Subscriber	
Subscriber's Registered Address	
Beneficiary Bank's Account Number	
Beneficiary Bank's Name	
Beneficiary Bank's Address	
Beneficiary Bank's Swift Code / IBAN Number / Sort Code / BSB Code	
WALLET ADDRESS DETAILS	
Type of Chain Network	ERC-20
Receiving Wallet Address	

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REDEMPTION DETAILS

Details of Redemption Required

I/We hereby wish to redeem the following amount from Trinique Limited, as specified below:

Amount (USD/Trinique Token)	Date of Request	NAV per Trinique Token (For Office Use Only)	Total in Value (USD) (For Office Use Only)

FOR PRINCIPAL & JOINT SUBSCRIBER

Signature of Principal Subscriber		Signature of Joint Subscriber (if applicable)	
Name	:	Name	:
NRIC/ Passport No.	:	NRIC/ Passport No.	:
Date	:	Date	:

FOR CORPORATE SUBSCRIBER

Authorised Signature		Authorised Signature (if applicable)	
Name	:	Name	:
NRIC/ Passport No.	:	NRIC/ Passport No.	:
Position	:	Position	:
Date	:	Date	: